

# ***Chartbook Review***

*(charts as of 05/14/2025)*

*Most Requested Names:*

***BX, HIMS, HOOD, TEAM, UNH, VRT, WMT***

The FRED Report

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***By Fred Meissner, CMT***

**[www.theFREDreport.com](http://www.theFREDreport.com)**

# Chartbook: Stocks of Interest

Sym	Company	trkPrice	Sector ▲	Industry
TT	Trane Technologies	419.86	Basic Materials Sector	Building Materials
FCX	Freeport-McMoran Inc	39.08	Basic Materials Sector	Copper
PAAS	Pan Amer Silver Cp	22.59	Basic Materials Sector	Gold
IFF	Internationa Flavors & Fragrances	74.62	Basic Materials Sector	Specialty Chemicals
LULU	Lululemon Athletica Inc.	315.84	Consumer Cyclical Sector	Apparel Stores
CVNA	Carvana Co	305.60	Consumer Cyclical Sector	Auto & Truck Dealerships
RACE	Ferrari NV	495.58	Consumer Cyclical Sector	Auto Manufacturers
STLA	Stellantis N.V.	10.84	Consumer Cyclical Sector	Auto Manufacturers
GNTX	Gentex Corp	22.72	Consumer Cyclical Sector	Auto Parts
FUN	Cedar Fair (L.P.)	36.92	Consumer Cyclical Sector	Leisure
NFLX	Netflix Inc	1150.99	Consumer Cyclical Sector	Media - Diversified
SG	Sweetgreen Inc	15.62	Consumer Cyclical Sector	Restaurants
SHAK	Shake Shack Inc	116.09	Consumer Cyclical Sector	Restaurants
AMZN	Amazon.Com Inc	210.25	Consumer Cyclical Sector	Specialty Retail
TDUP	ThredUp Inc	6.92	Consumer Cyclical Sector	Specialty Retail
WSM	Williams Sonoma Inc	171.52	Consumer Cyclical Sector	Specialty Retail
CELH	Celsius Holdings, Inc.	38.94	Consumer Defensive Sector	Beverages - Soft Drinks
PEP	Pepsico Inc	128.44	Consumer Defensive Sector	Beverages - Soft Drinks
WMT	Walmart Inc	96.77	Consumer Defensive Sector	Discount Stores
ELF	e l f Beauty Inc	77.15	Consumer Defensive Sector	Household & Personal Products
HIMS	Hims & Hers Health, Inc	61.14	Consumer Defensive Sector	Household & Personal Products
CRK	Comstock Resources Inc	23.82	Energy Sector	Oil & Gas E&P
WFRD	Weatherford International plc	49.99	Energy Sector	Oil & Gas Equipment & Services
CVX	Chevron Corp	141.66	Energy Sector	Oil & Gas Integrated
LNG	Cheniere Energy Inc	233.21	Energy Sector	Oil & Gas Midstream
BX	Blackstone Inc	148.41	Financial Services Sector	Asset Management
TPG	TPG Partners LLC	52.93	Financial Services Sector	Asset Management
WFC	Wells Fargo & Company	76.26	Financial Services Sector	Banks - Global
GGAL	Grupo Financiero Galicia	62.71	Financial Services Sector	Banks - Regional
HOOD	Robinhood Markets Inc Class A	61.39	Financial Services Sector	Capital Markets
IBKR	Interactive Brokers Group Inc	203.50	Financial Services Sector	Capital Markets
MARA	MARA Holdings Inc	15.87	Financial Services Sector	Capital Markets

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MA	Mastercard Incorporated	573.15	Financial Services Sector	Credit Services
COIN	Coinbase Global Inc	263.41	Financial Services Sector	Financial Data & Stock Exchanges
CPRX	Catalyst Pharmaceuticals Inc	23.40	Healthcare Sector	Biotechnology
GILD	Gilead Sciences Inc	98.38	Healthcare Sector	Drug Manufacturers - Major
OSCR	Oscar Health Inc	16.53	Healthcare Sector	Health Care Plans
UNH	UnitedHealth Group Inc.	307.95	Healthcare Sector	Health Care Plans
LFST	LifeStance Health Group Inc	5.74	Healthcare Sector	Medical Care
DXCM	DexCom Inc	86.52	Healthcare Sector	Medical Devices
MCK	Mckesson Corp	682.03	Healthcare Sector	Medical Distribution
ISRG	Intuitive Surgical Inc	565.94	Healthcare Sector	Medical Instruments & Supplies
ACHR	Archer Aviation Inc	11.84	Industrials Sector	Aerospace & Defense
HII	Huntington Ingalls Industries	223.09	Industrials Sector	Aerospace & Defense
RTX	RTX Corporation	130.80	Industrials Sector	Aerospace & Defense
CSWI	CSW Industrials Inc	336.43	Industrials Sector	Diversified Industrials
ETN	Eaton Corporation, PLC	329.10	Industrials Sector	Diversified Industrials
MWA	Mueller Water Products Inc	25.15	Industrials Sector	Diversified Industrials
CAT	Caterpillar Inc	349.67	Industrials Sector	Farm & Heavy Construction Machinery
UPS	United Parcel Service Inc	99.66	Industrials Sector	Integrated Shipping & Logistics
SWK	Stanley Black & Decker Inc	71.86	Industrials Sector	Tools & Accessories
WM	Waste Management Inc	222.35	Industrials Sector	Waste Management
ASTS	AST SpaceMobile Inc	26.25	Technology Sector	Communication Equipment
RGTI	Rigetti Computing Inc	11.64	Technology Sector	Computer Systems
SMCI	Super Micro Computer Inc	44.99	Technology Sector	Computer Systems
AAPL	Apple Inc	212.33	Technology Sector	Consumer Electronics
VRT	Vertiv Holdings LLC	109.51	Technology Sector	Electronic Components
PLTK	Playtika Holding Corp	4.97	Technology Sector	Electronic Gaming & Multimedia
IBM	International Business Machines C	257.96	Technology Sector	Information Technology Services
INOD	Innodata Isogen Inc	34.87	Technology Sector	Information Technology Services
NBIS	Nebius Group NV	36.12	Technology Sector	Internet Content & Information
NXPI	NXP Semiconductors NV	211.33	Technology Sector	Semiconductors
APP	Applovin Corp	376.54	Technology Sector	Software - Application
CRM	Salesforce Inc	290.66	Technology Sector	Software - Application
QXO	QXO Inc	16.05	Technology Sector	Software - Application

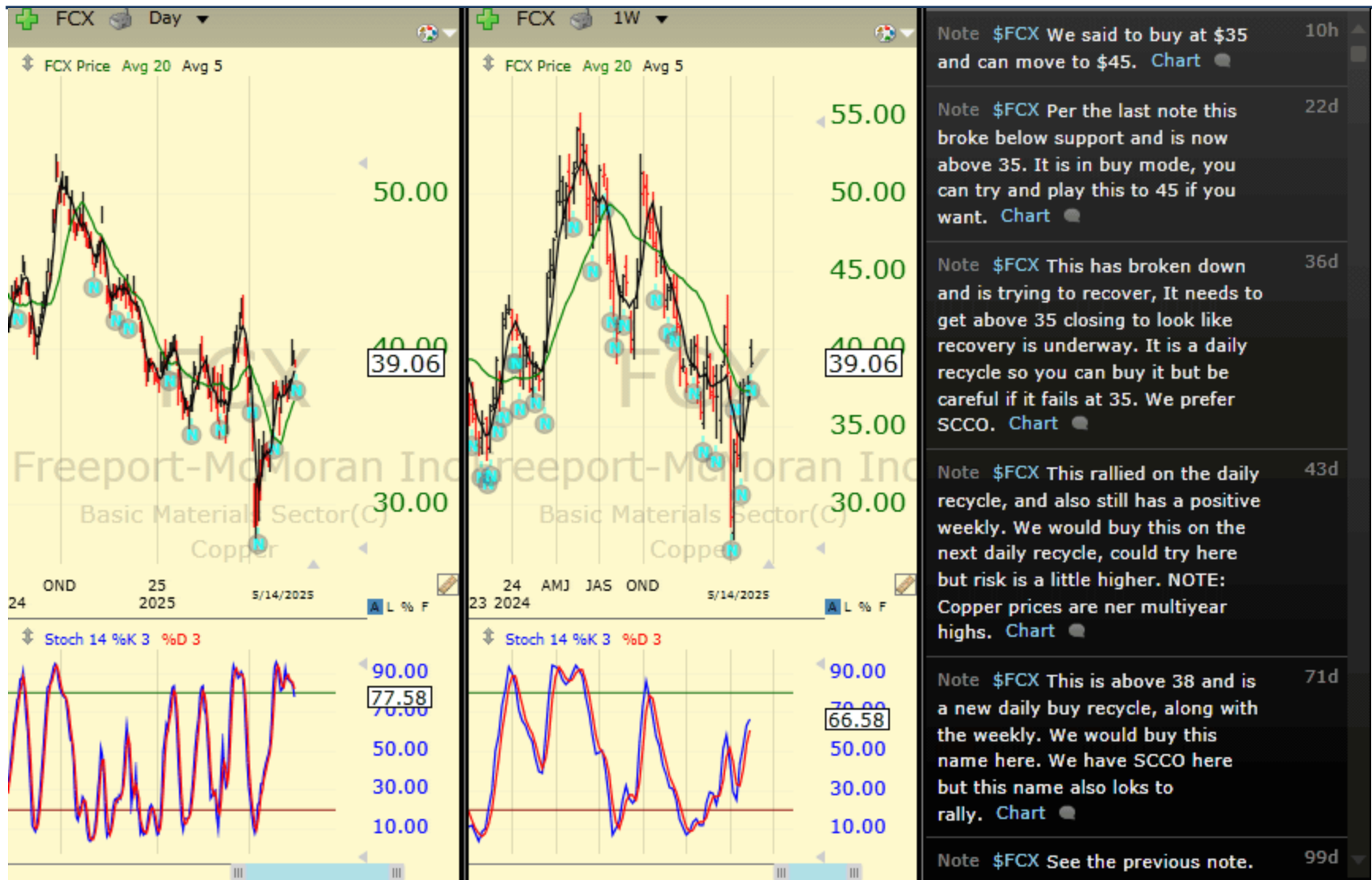
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SOUN	SoundHound AI Inc	11.76	Technology Sector	Software - Application
TEAM	Atlassian Corporation	224.88	Technology Sector	Software - Application
FTNT	Fortinet Incorporated	103.23	Technology Sector	Software - Infrastructure
MSFT	Microsoft Corp	452.94	Technology Sector	Software - Infrastructure
AES	The AES Corp	12.52	Utilities Sector	Utilities - Diversified
GEV	GE Vernova	432.78	Utilities Sector	Utilities - Independent Power Producers
EFA	iShares MSCI EAFE Index Fund ET	86.10		
FCEF	First Trust CEF Income Opportunit	21.54		
FIDI	Fidelity International High Dividen	22.52		
FTGC	First Trust Global Tac Comm Strat	24.60		
IBIT	iShares Bitcoin Trust ETF	58.74		
IMPUY	Impala Platinum Holdings Ltd	5.89500		
LMBS	First Trust Low Duration Mortgage	48.77		
NLR	VanEck Vectors Nuclear Energy ET	87.78		
PTH	Invesco Dynamic Healthcare Secti	36.04		
RAAX	VanEck Vectors ETF Trust Real Asi	30.32		
RNMBY	Rheinmetall AG	358.155		
SDVY	First Trust SMID Cap Rising Divide	34.81		
SHLD	Global X Defense Tech ETF	52.34		
TLTW	iShares 20+ Year Treasury Bond E	22.53		
VBR	Vanguard Small Cap Value ETF	191.64		

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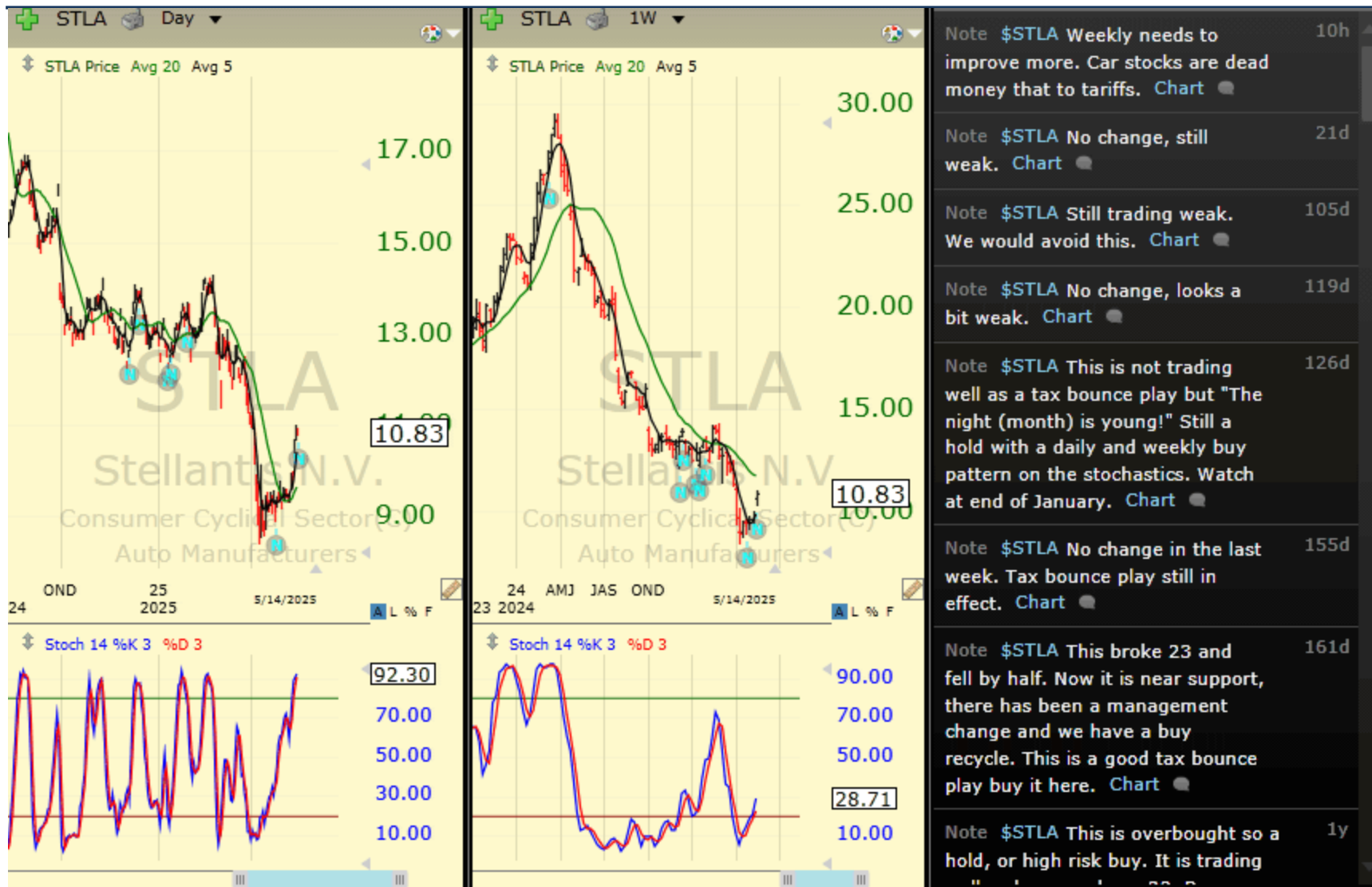
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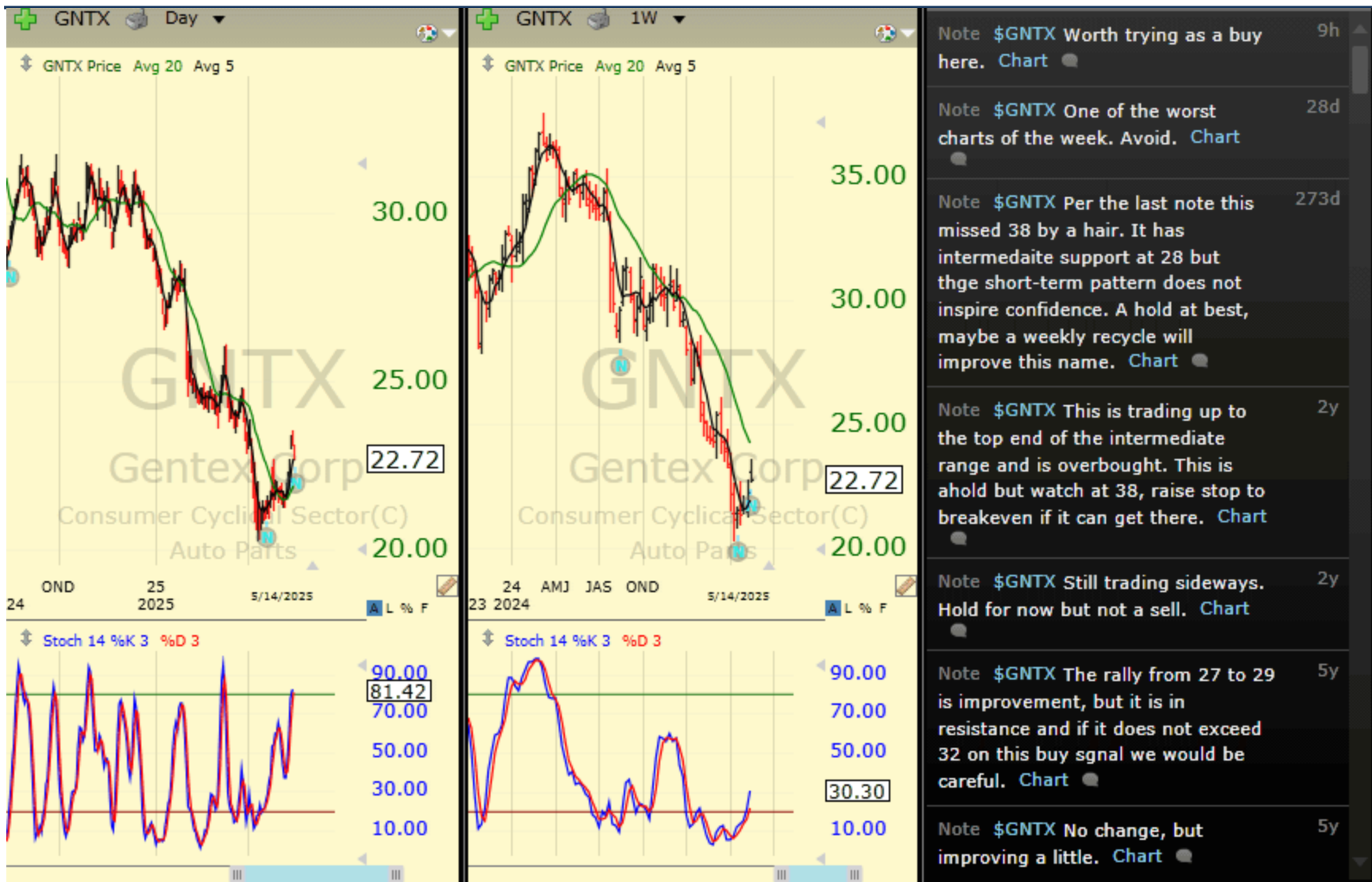
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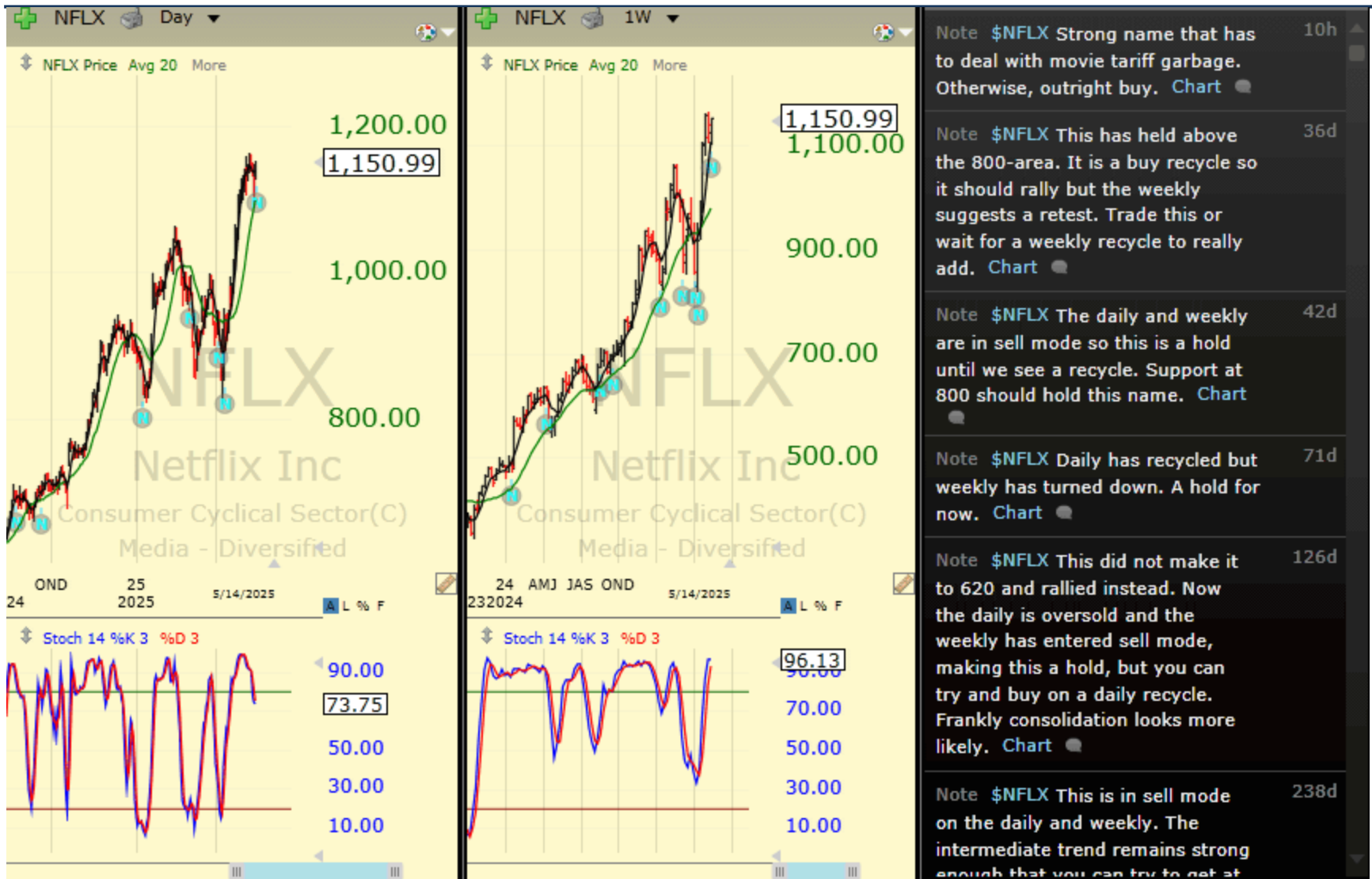
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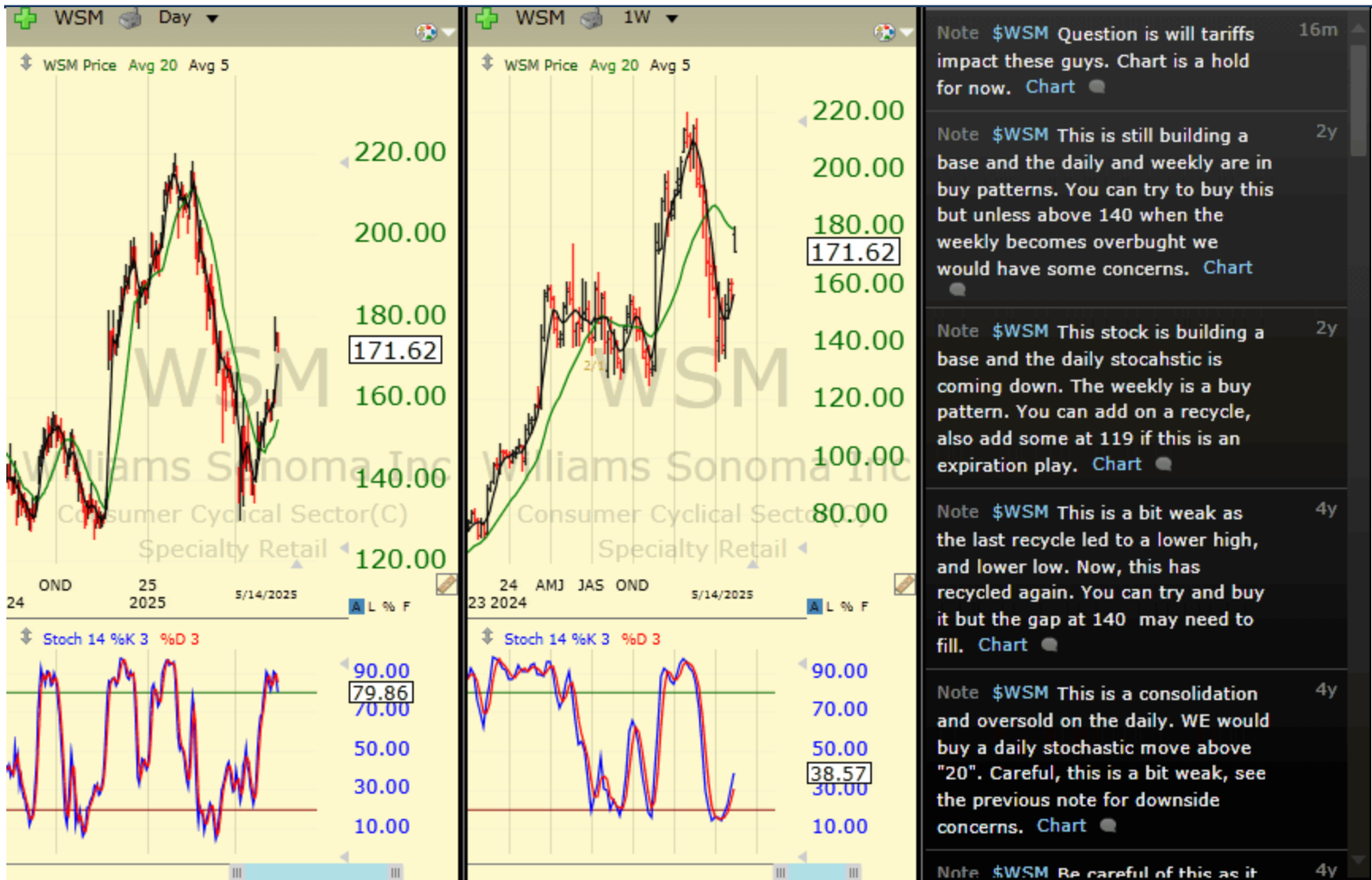
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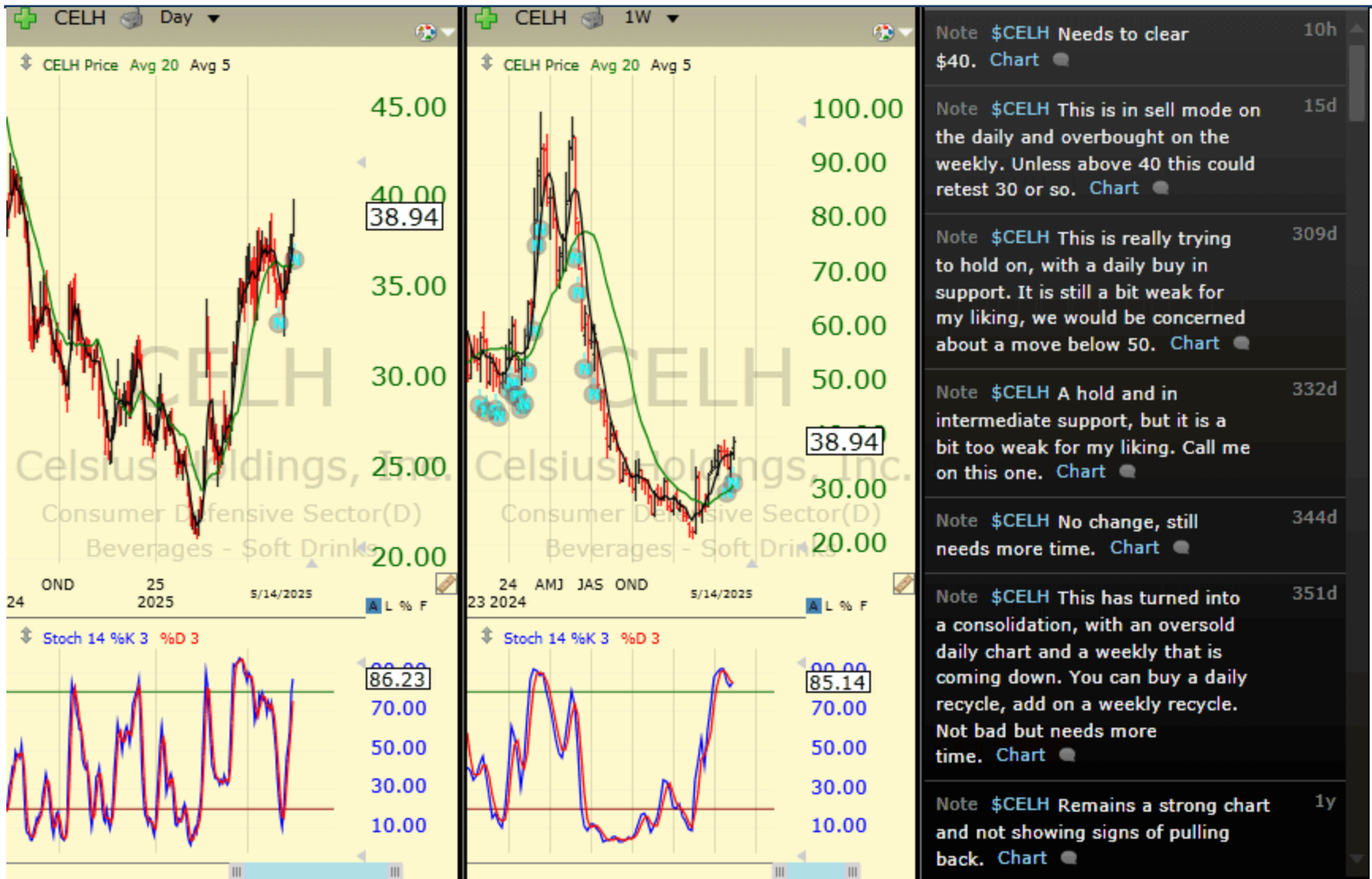
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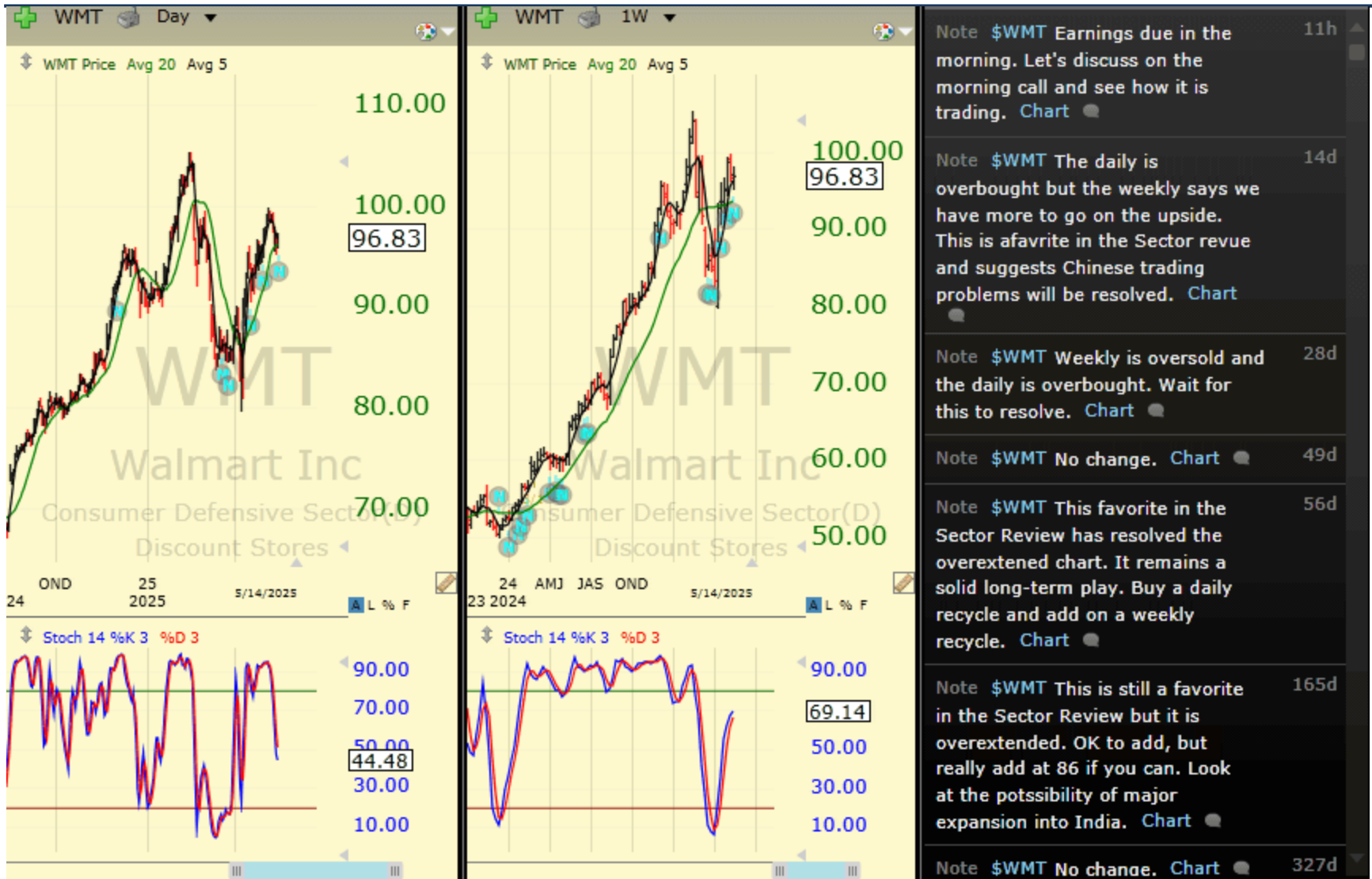
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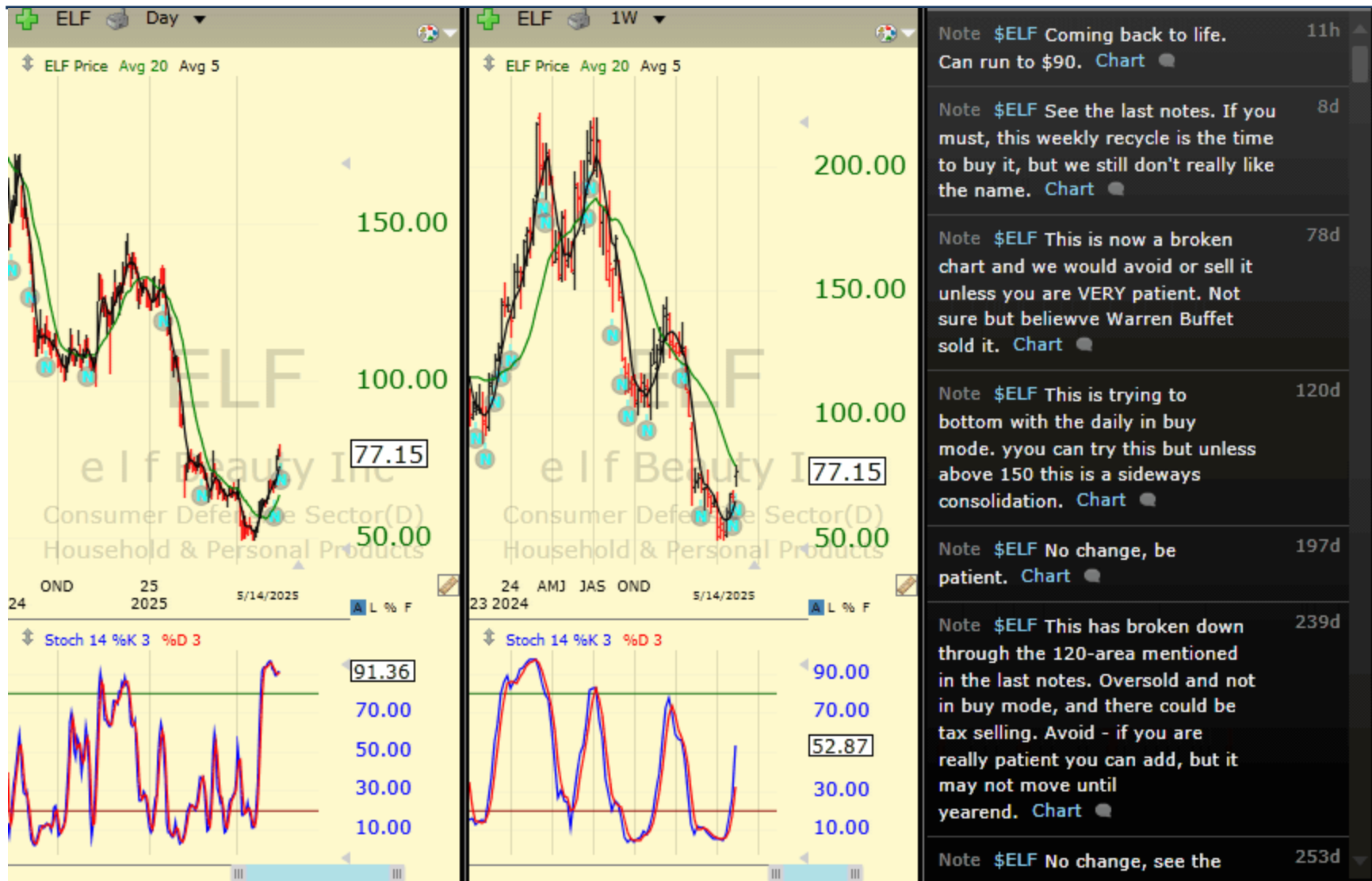
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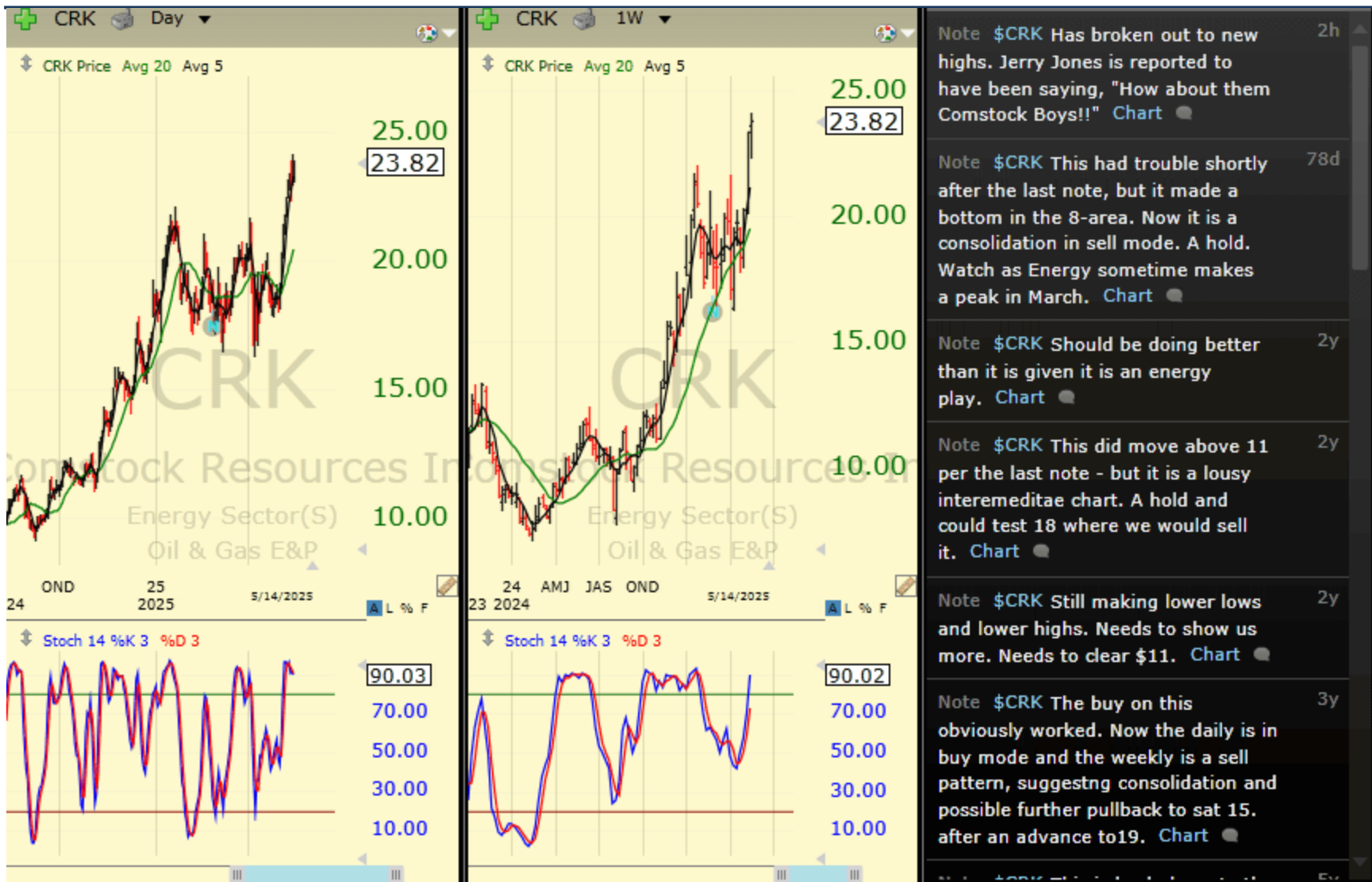




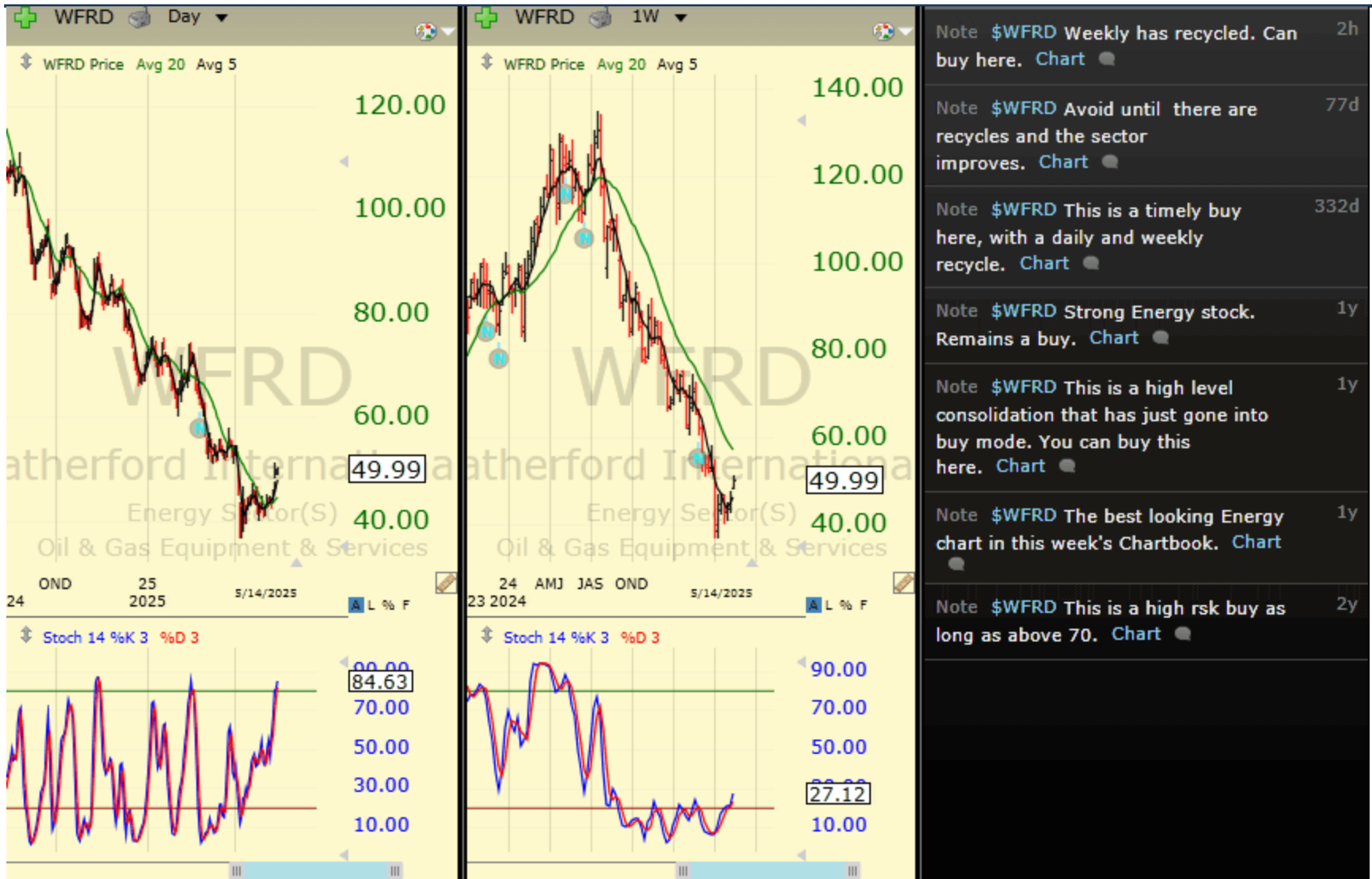
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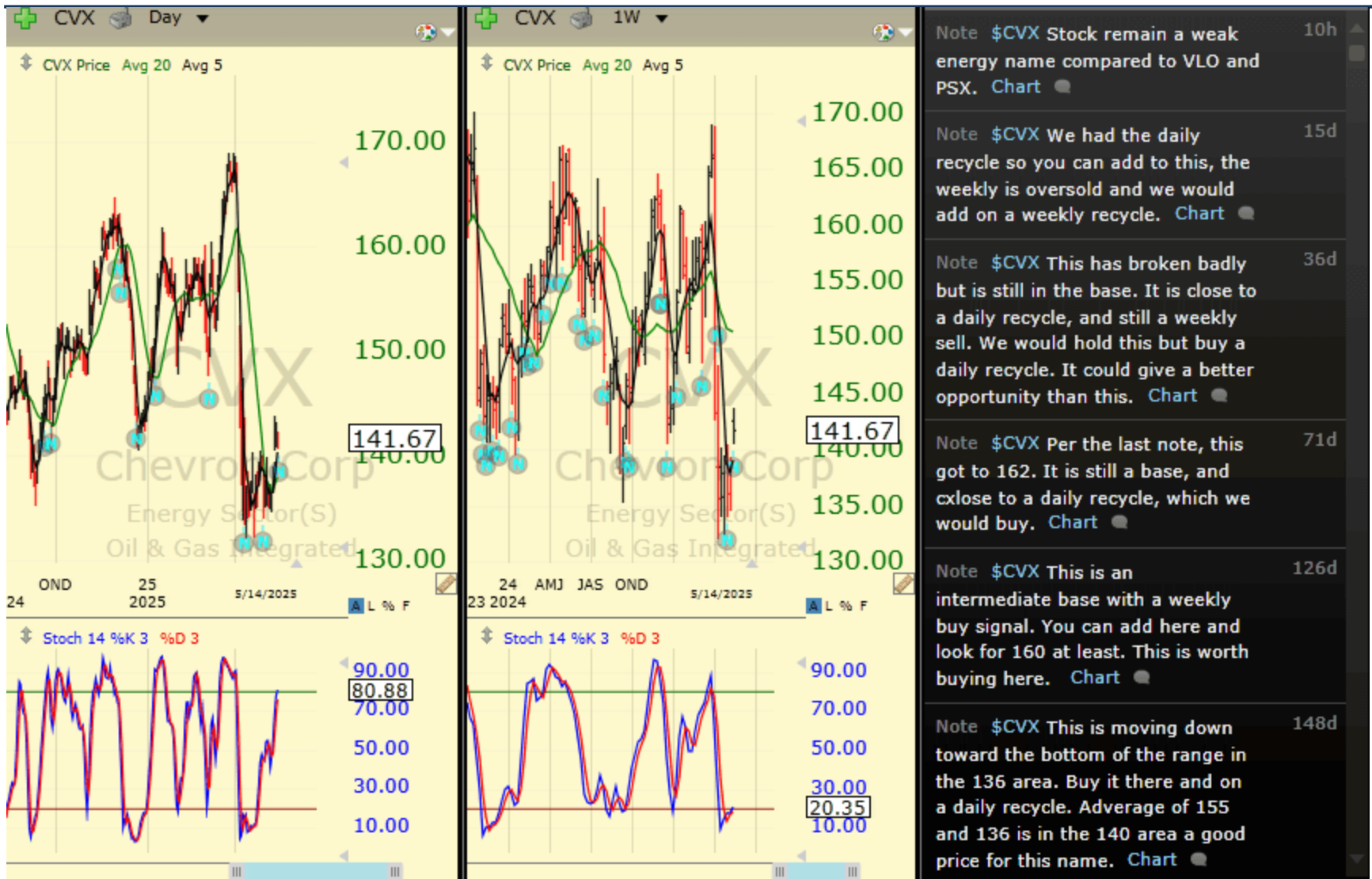
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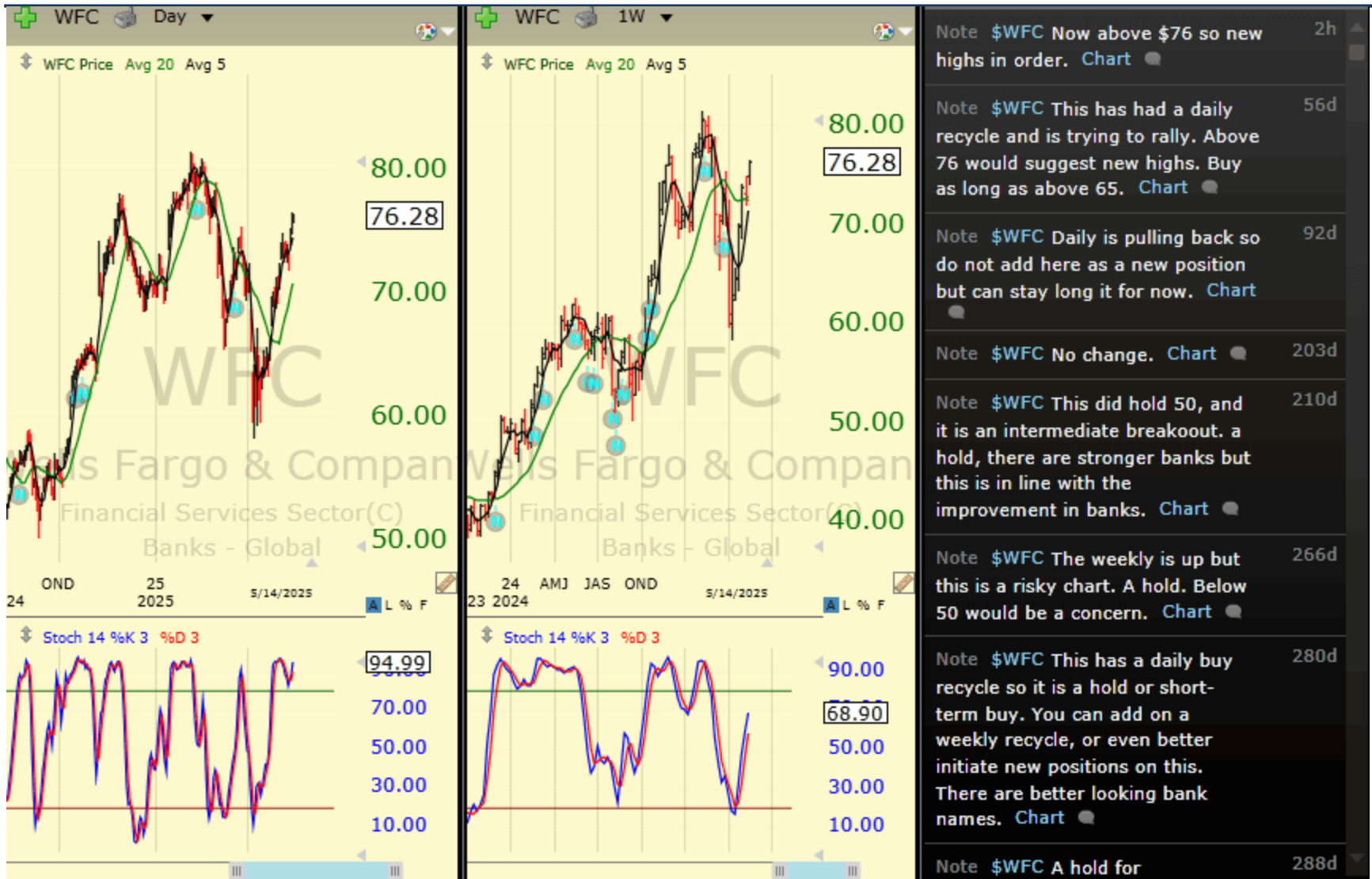
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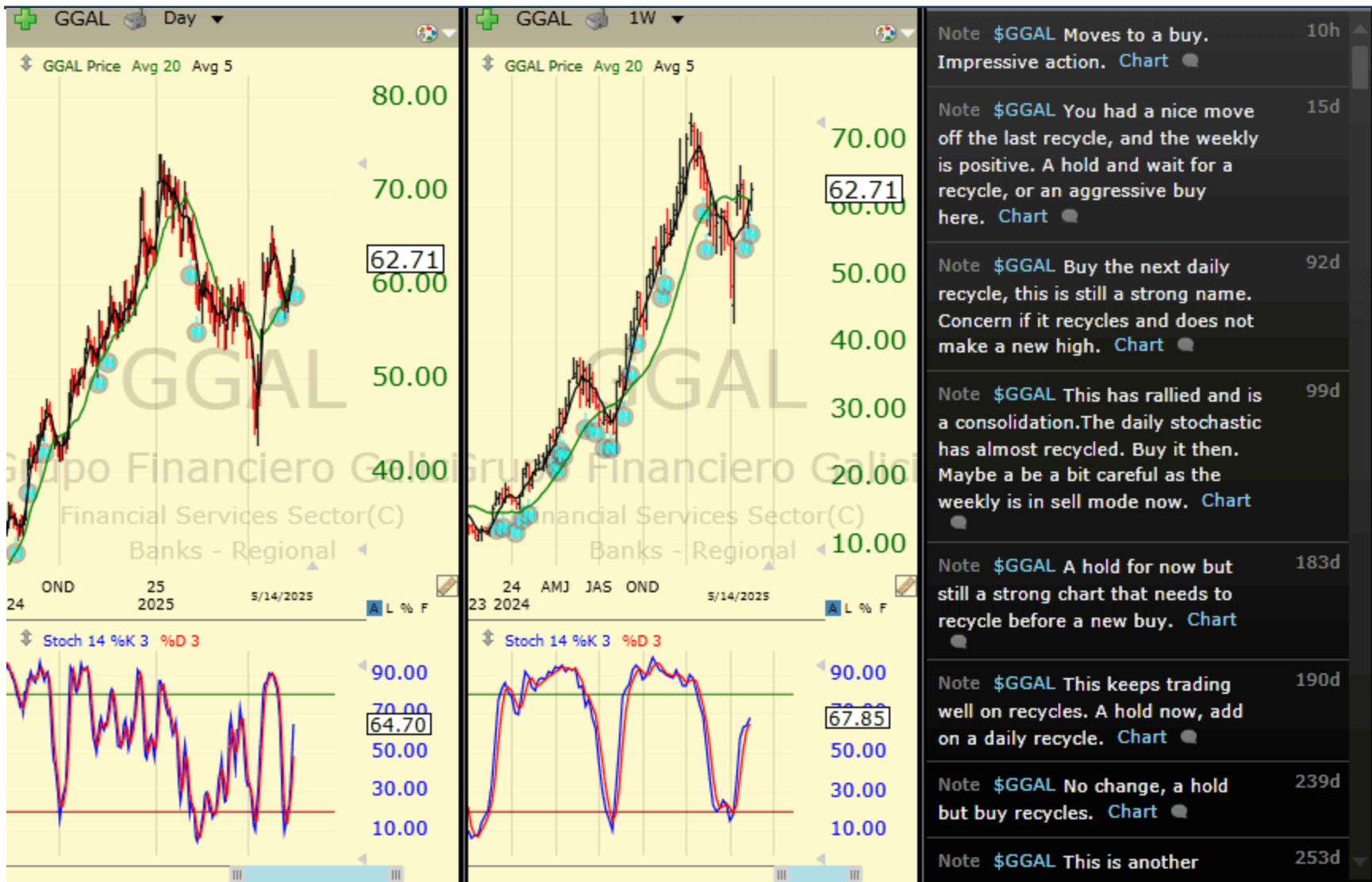


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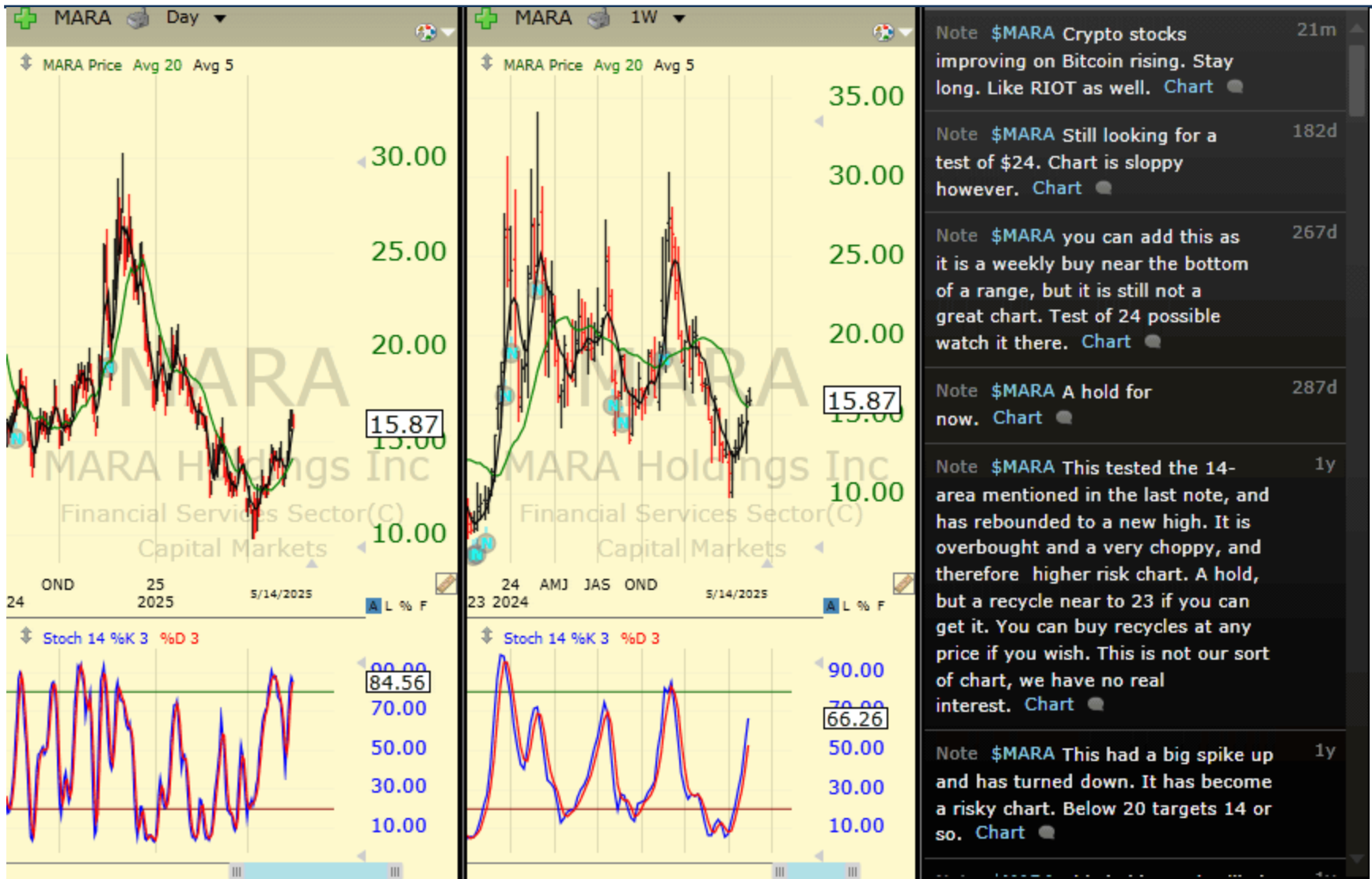
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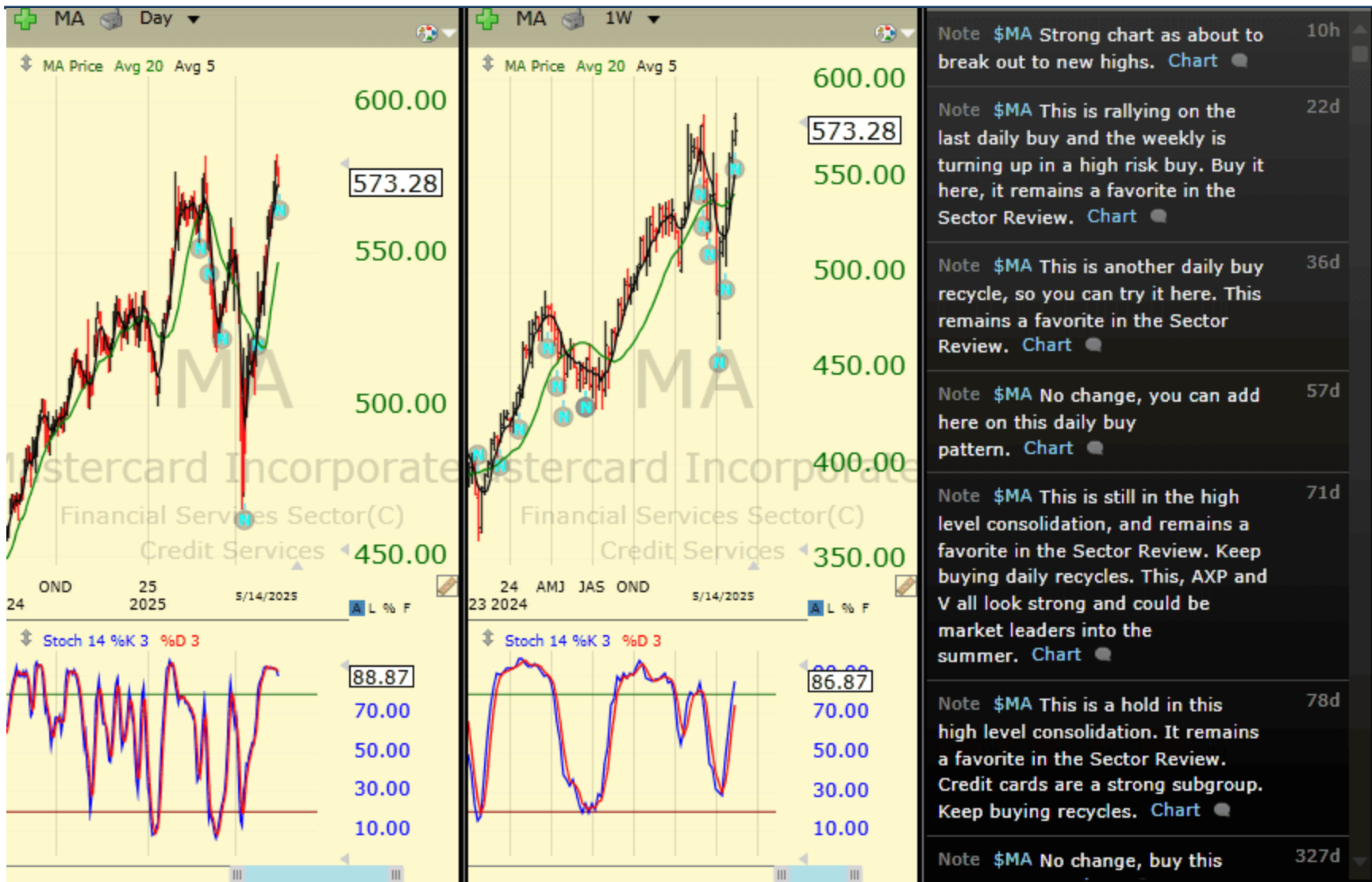
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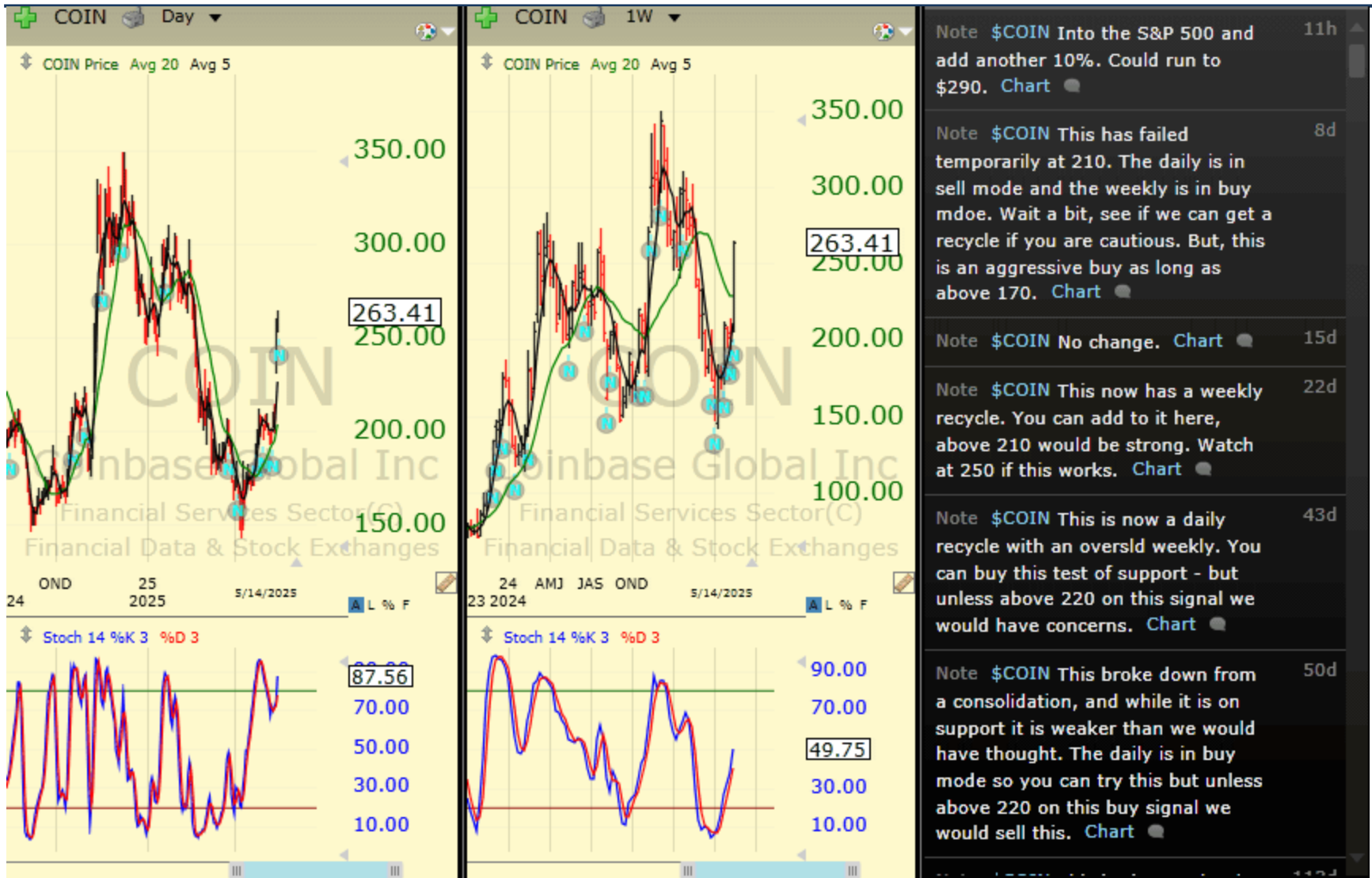
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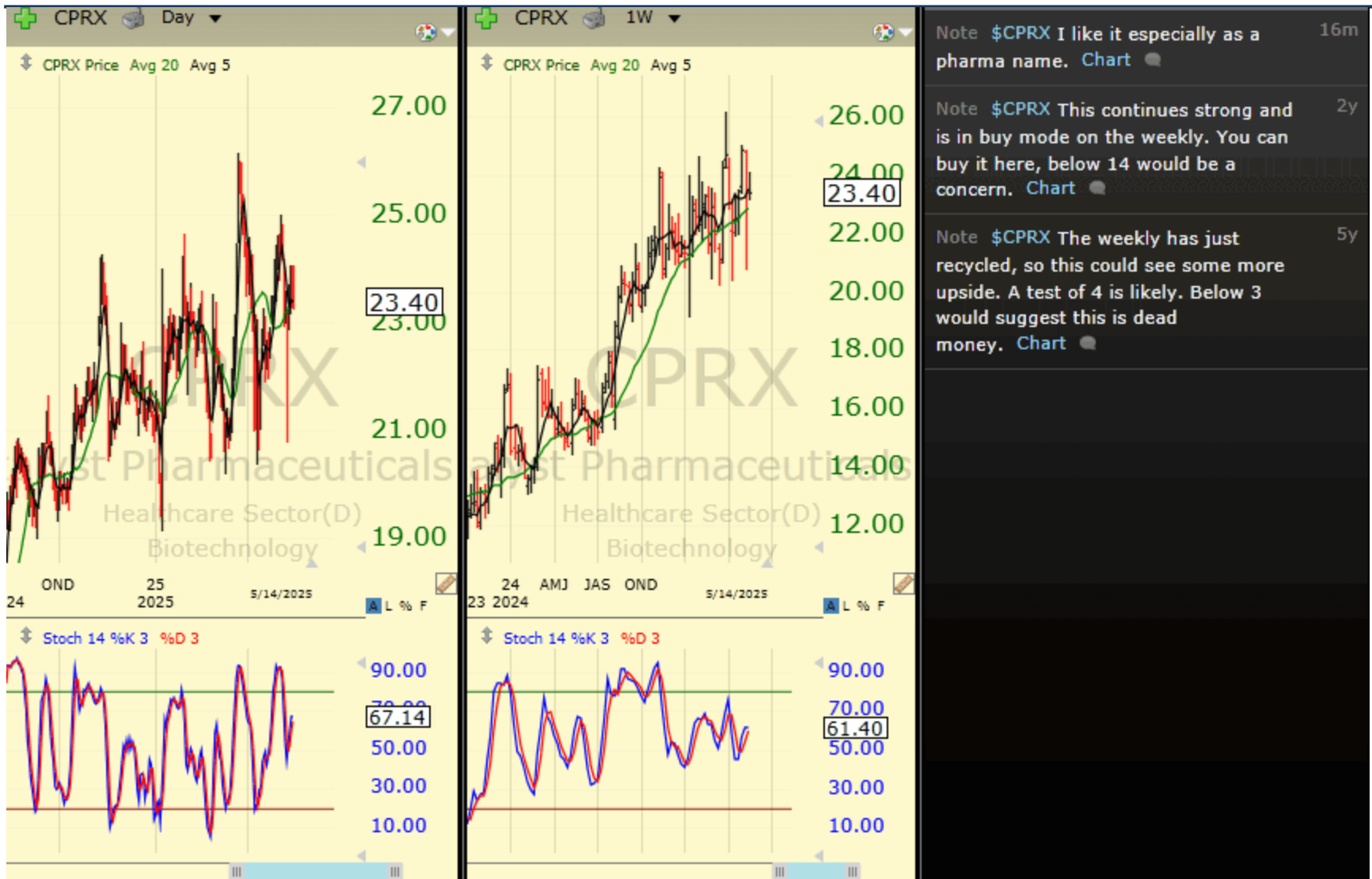
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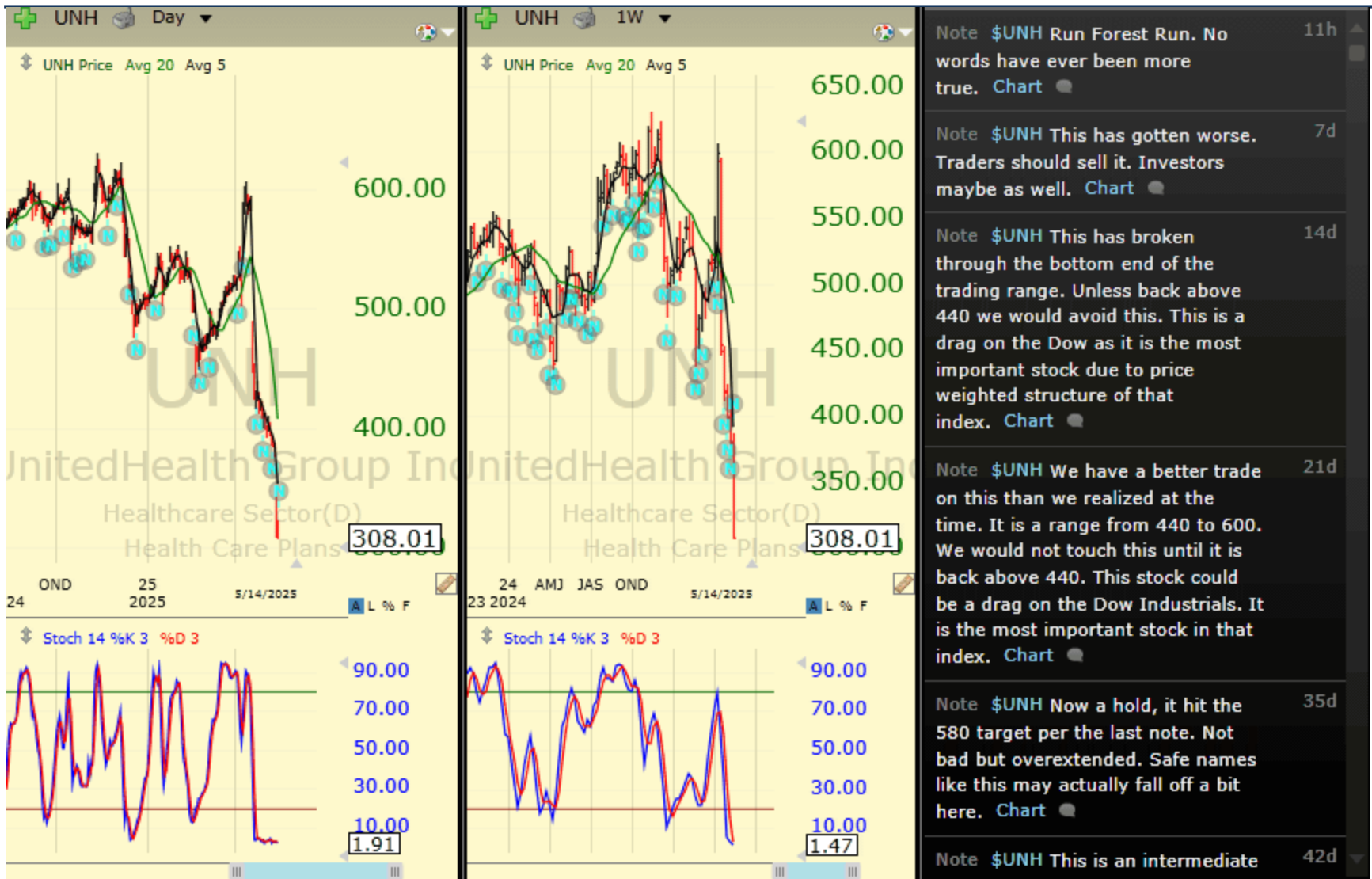




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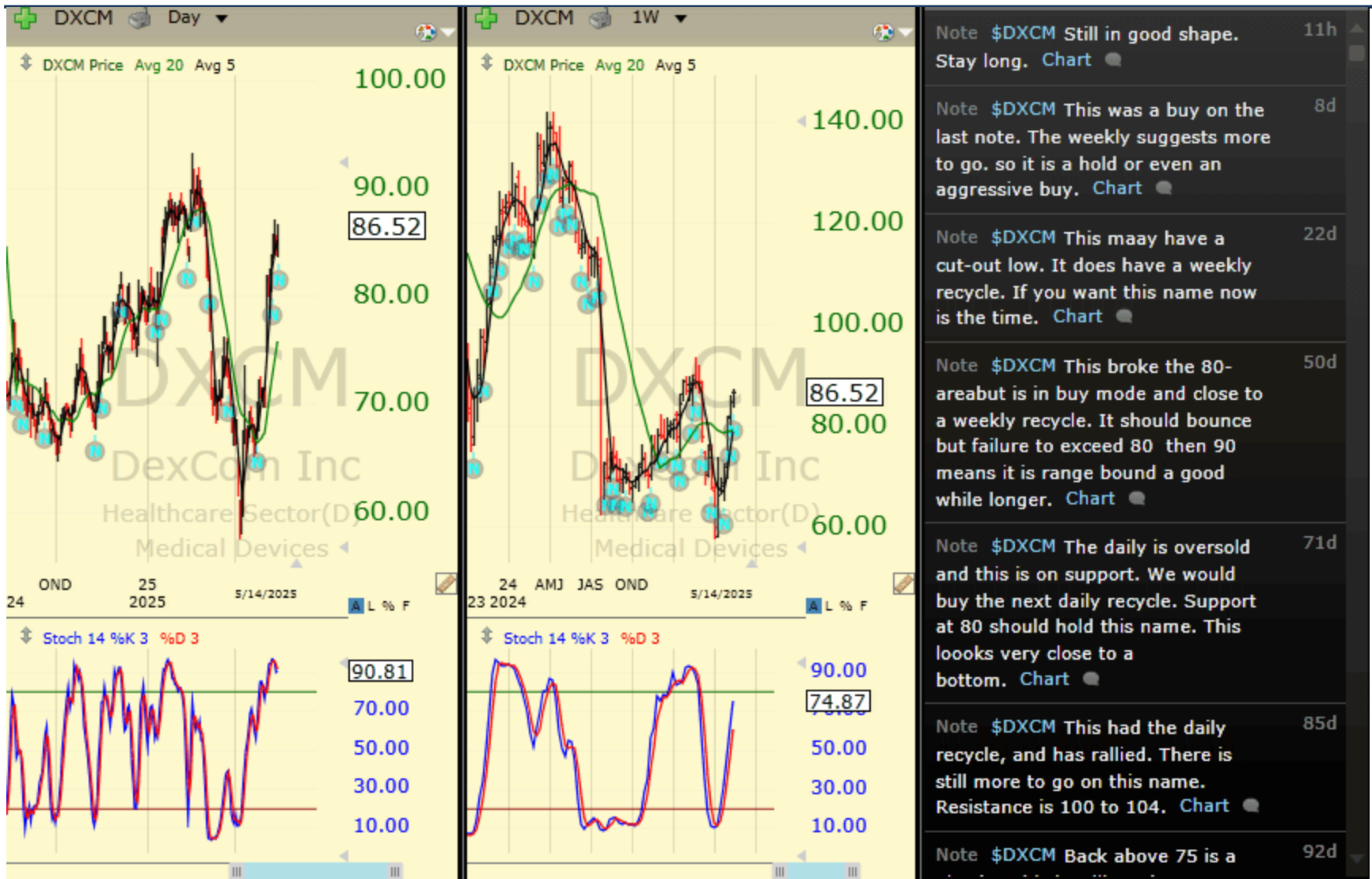
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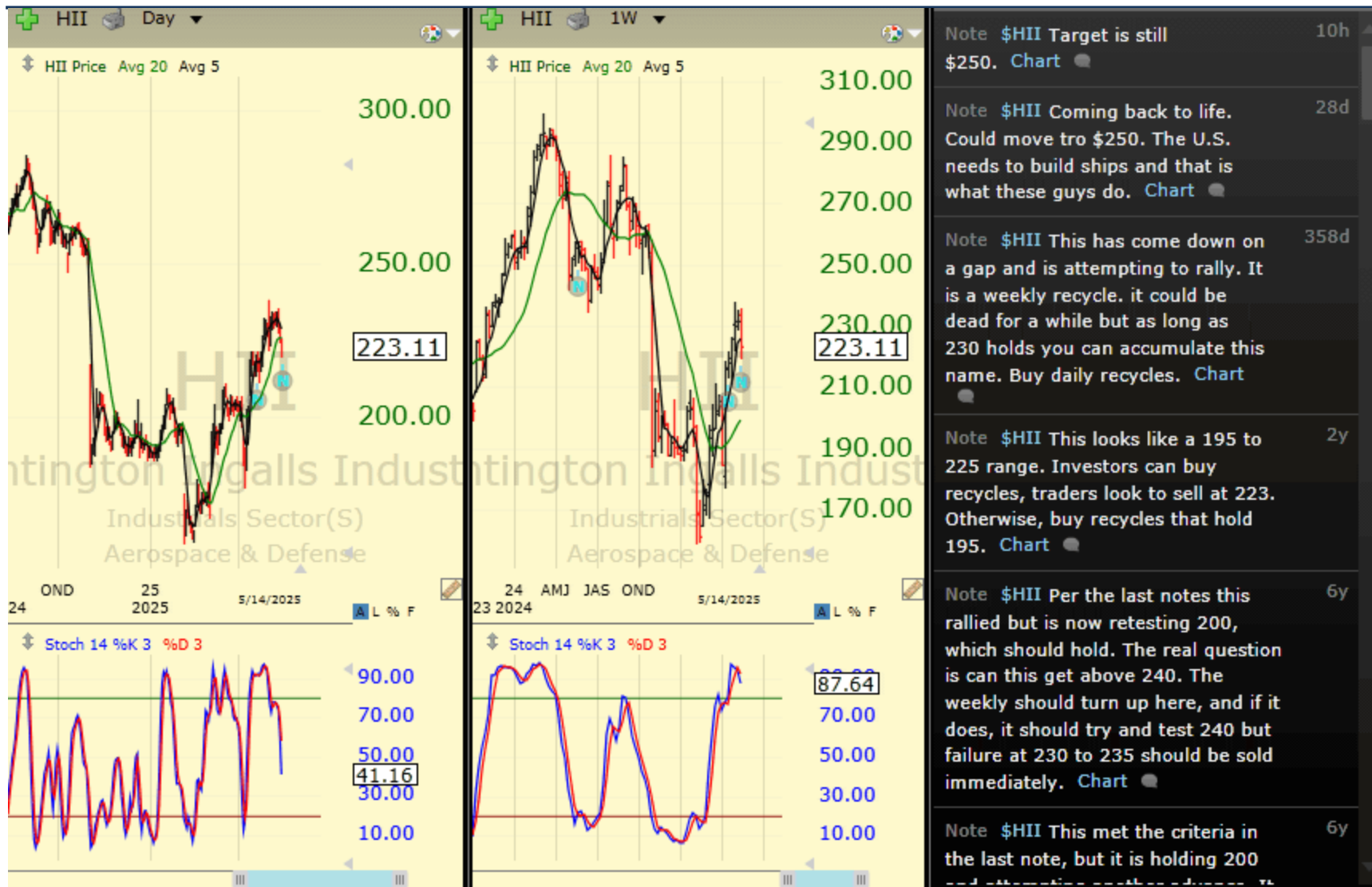
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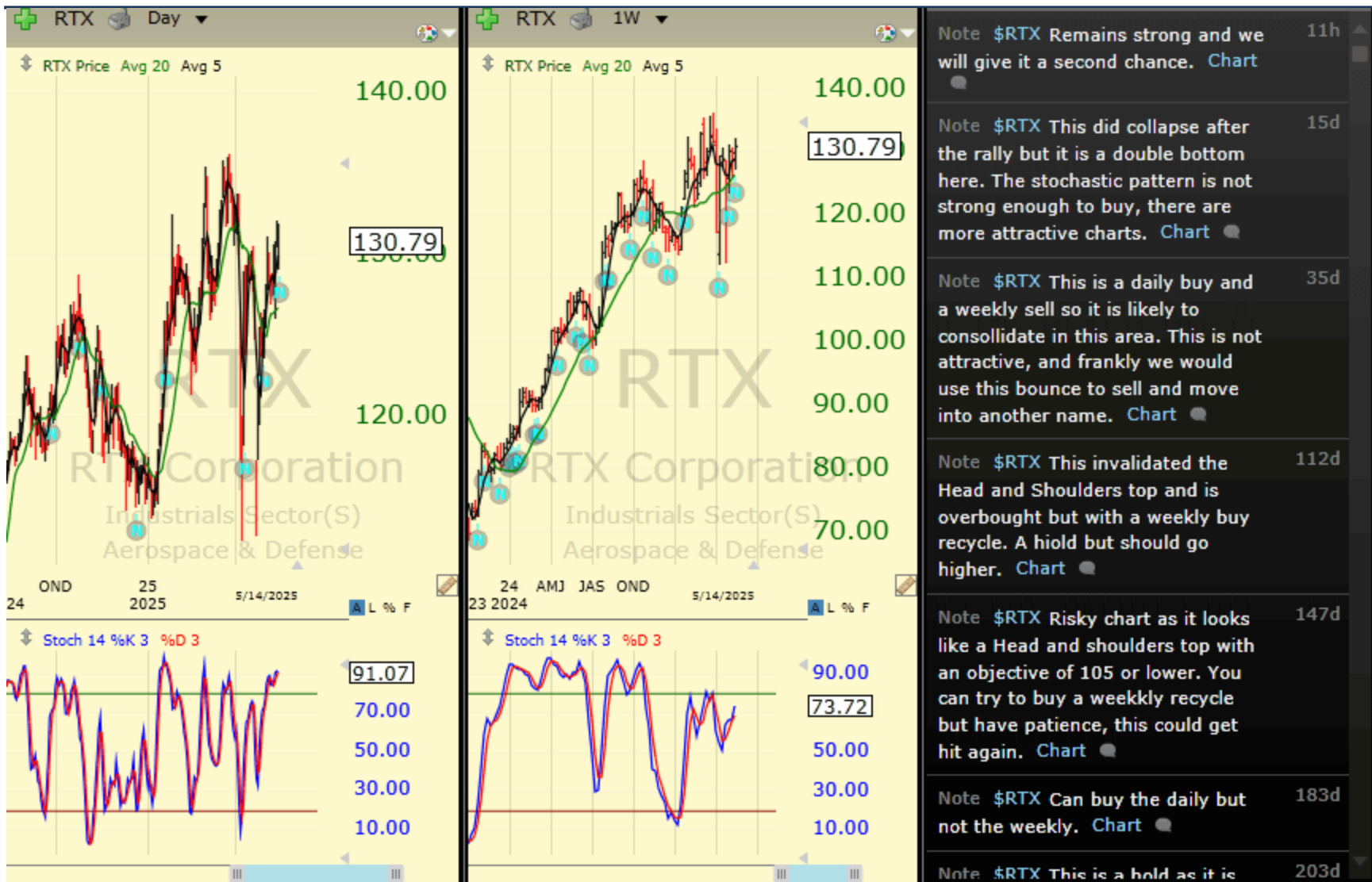


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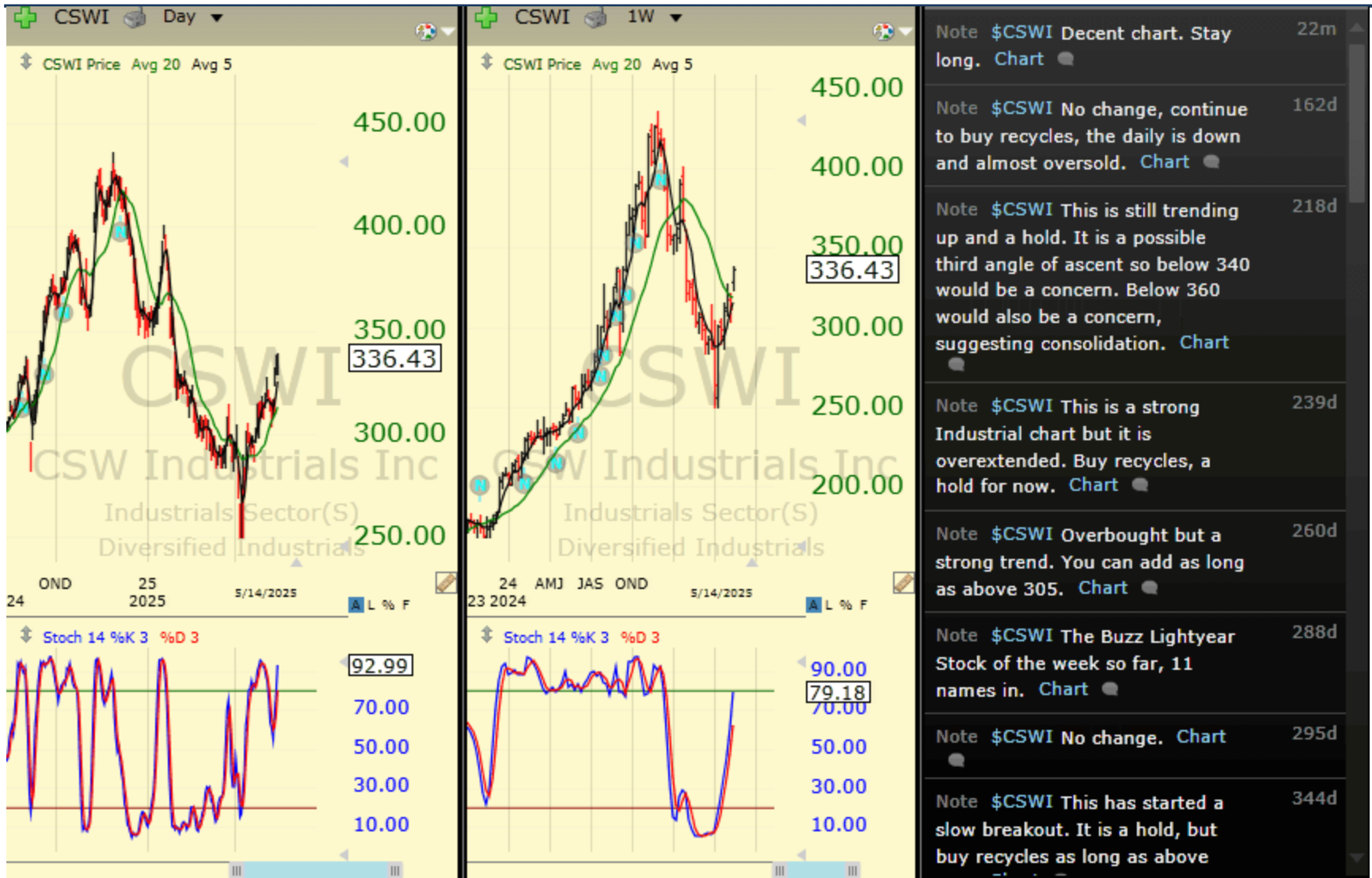




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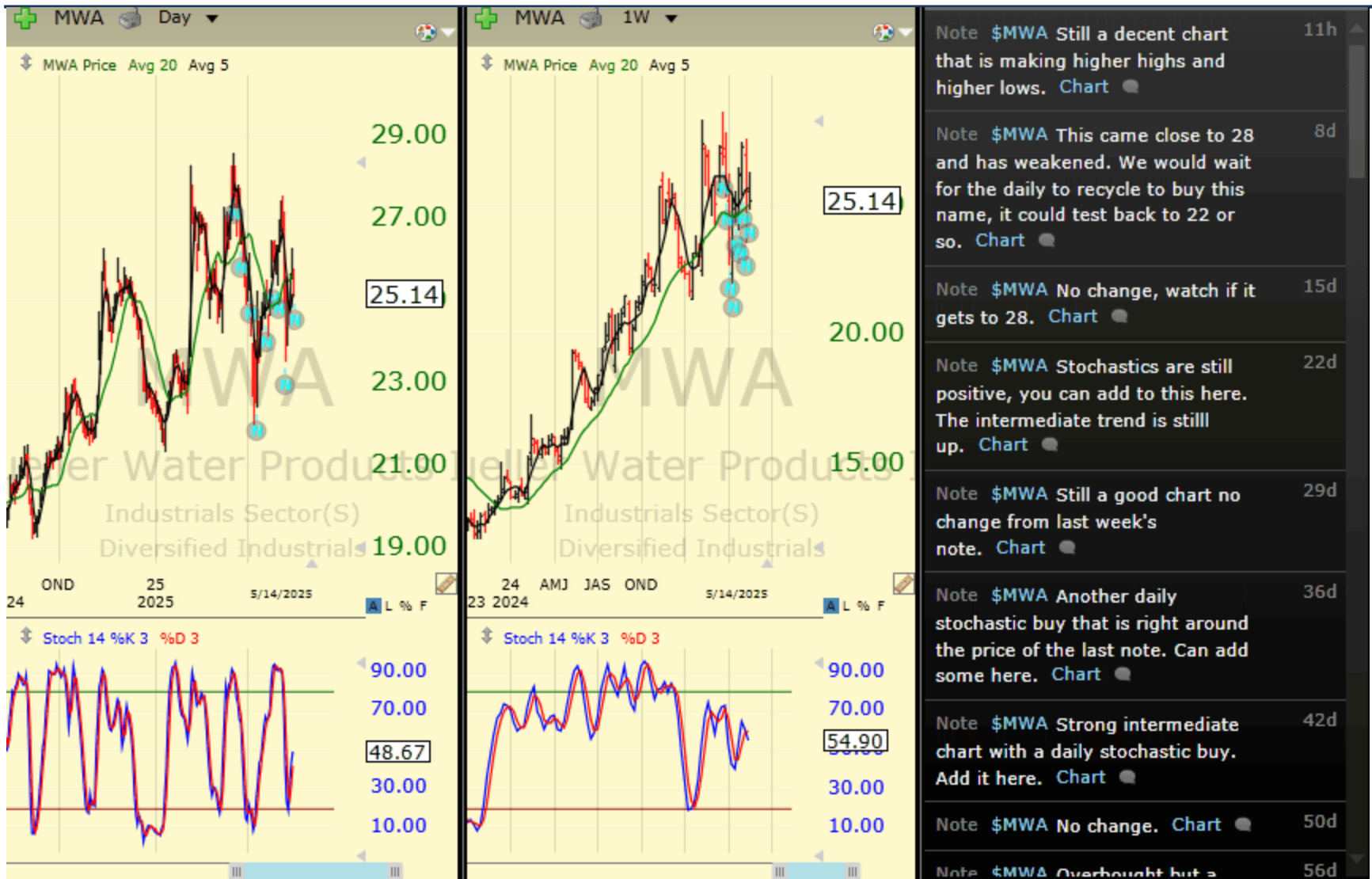
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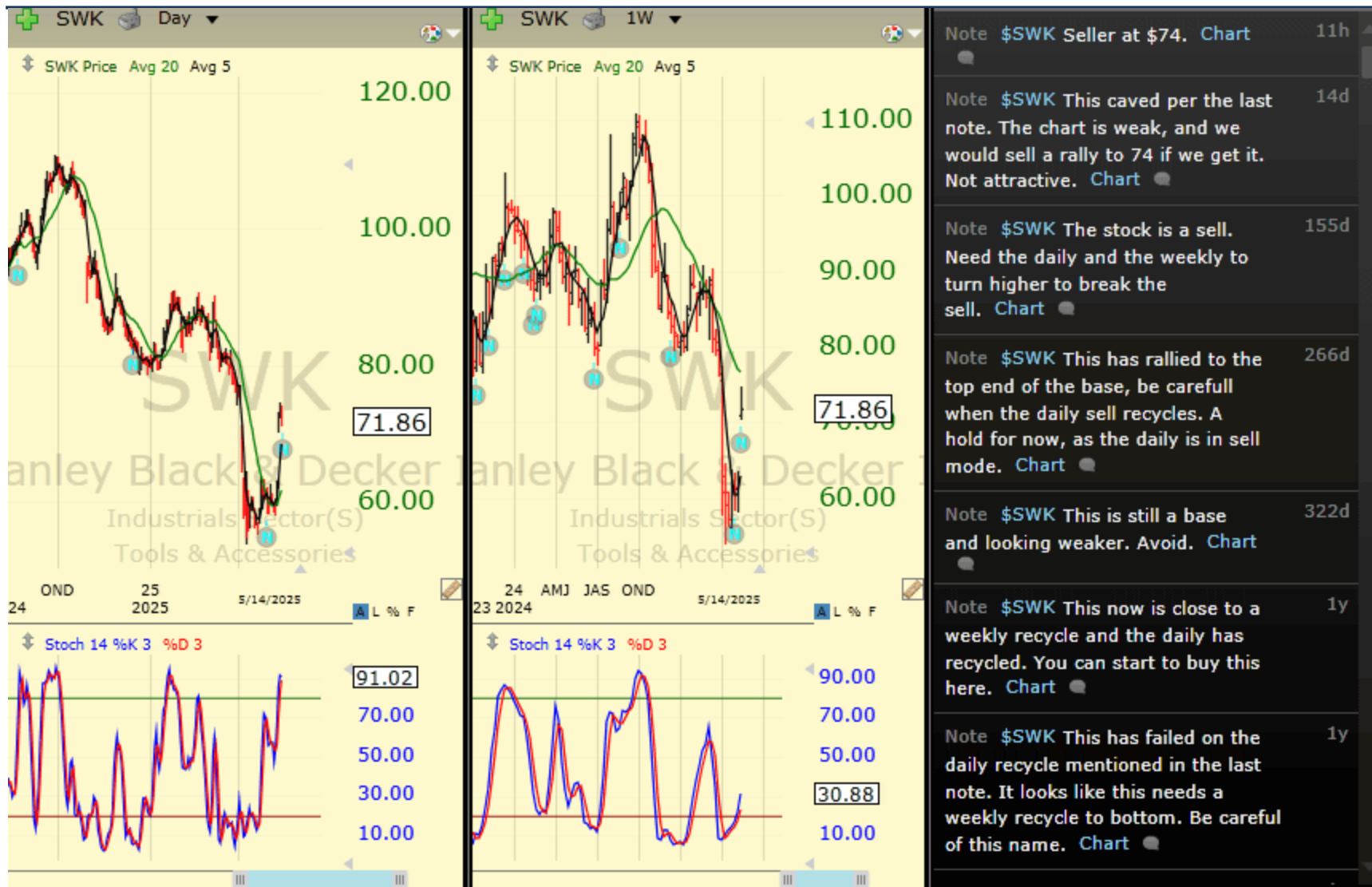
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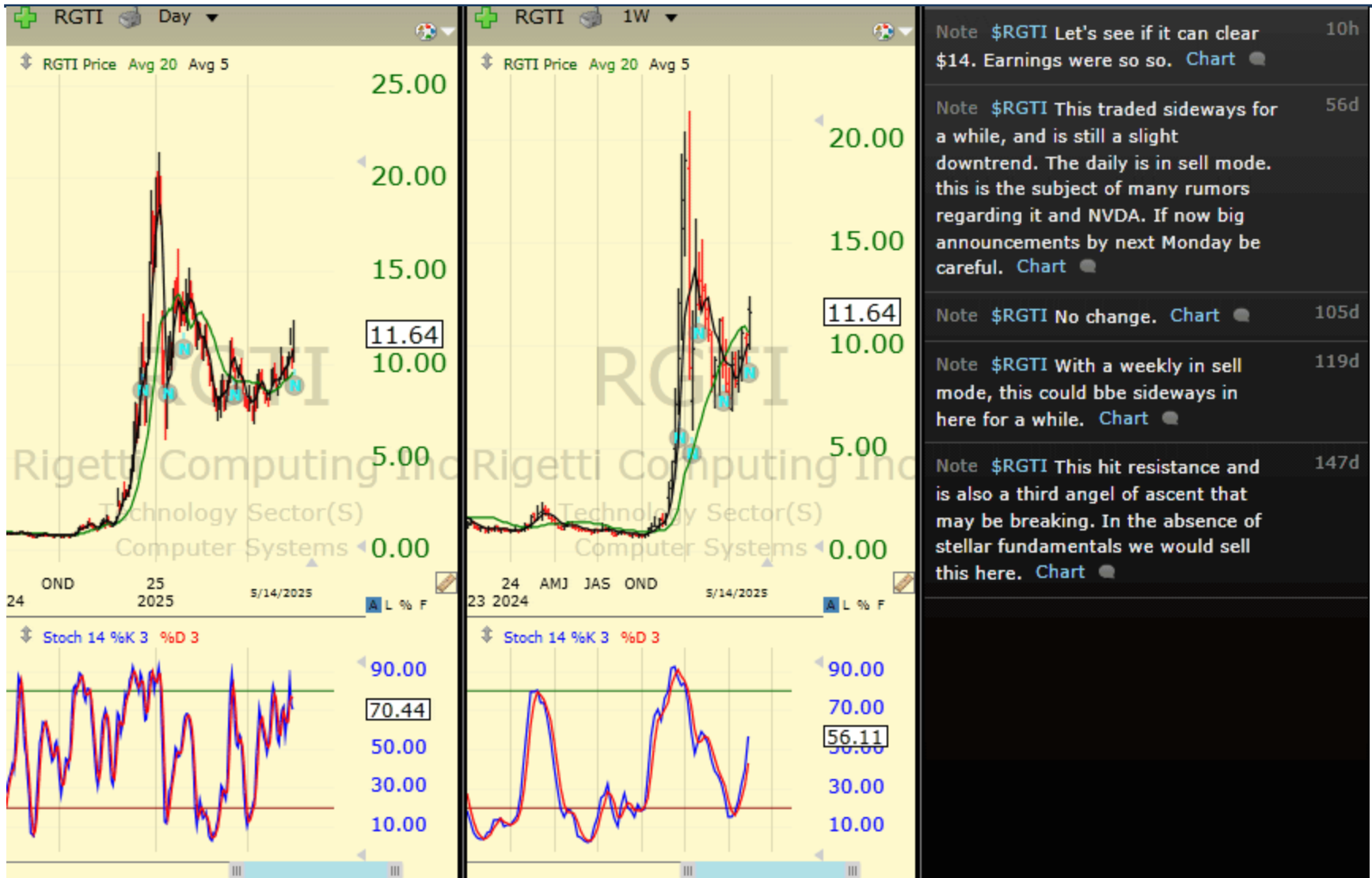




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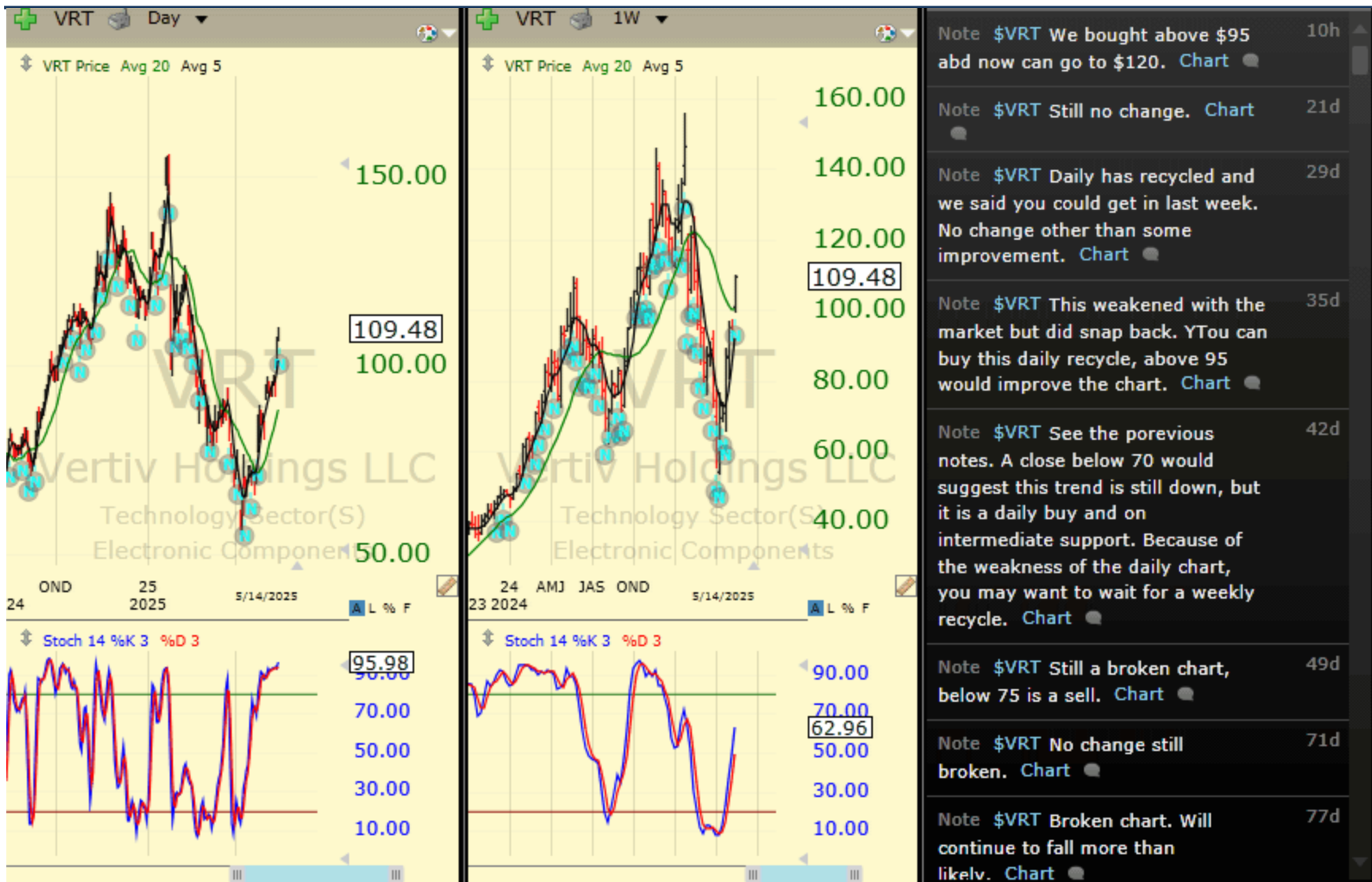
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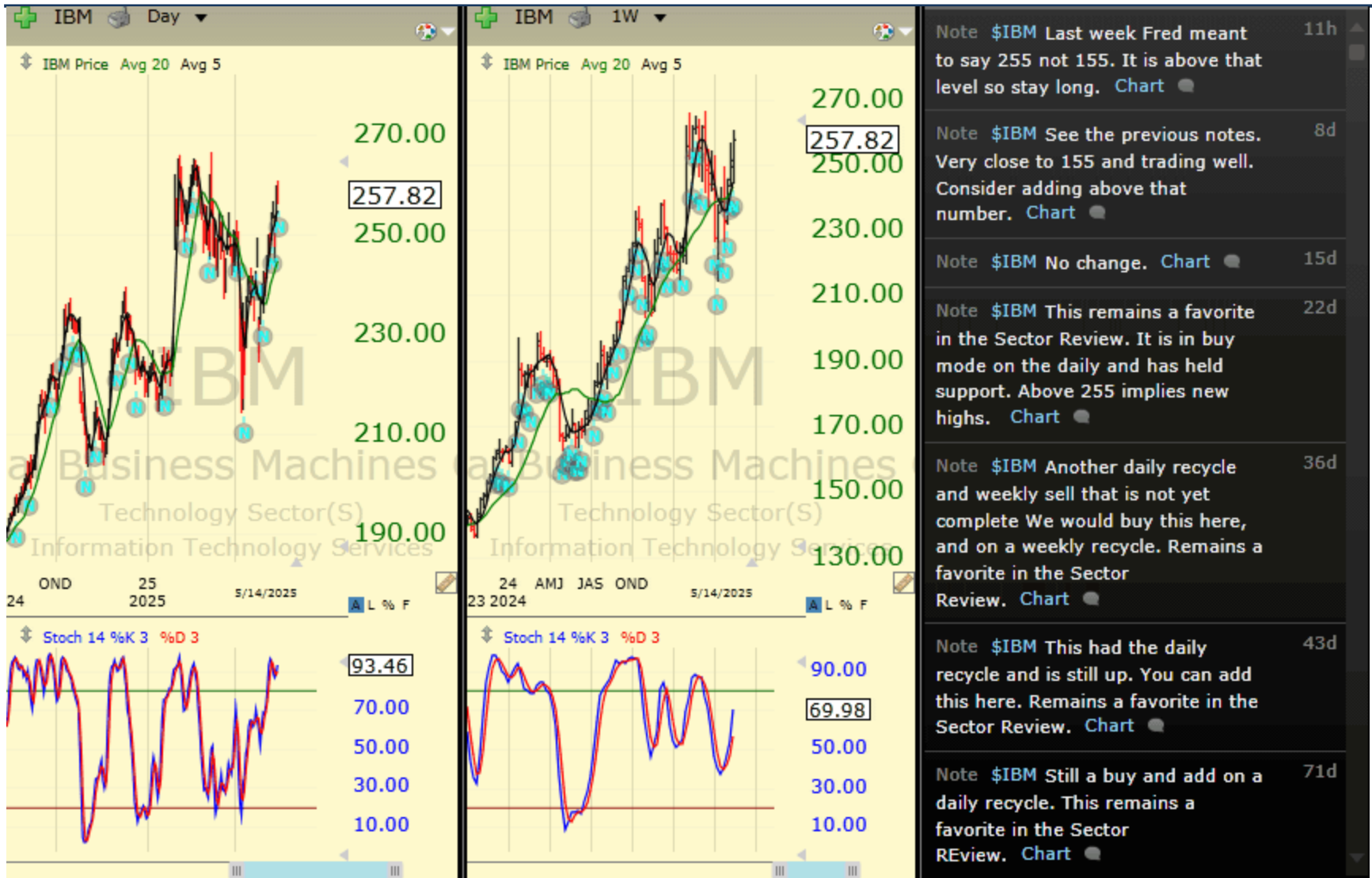
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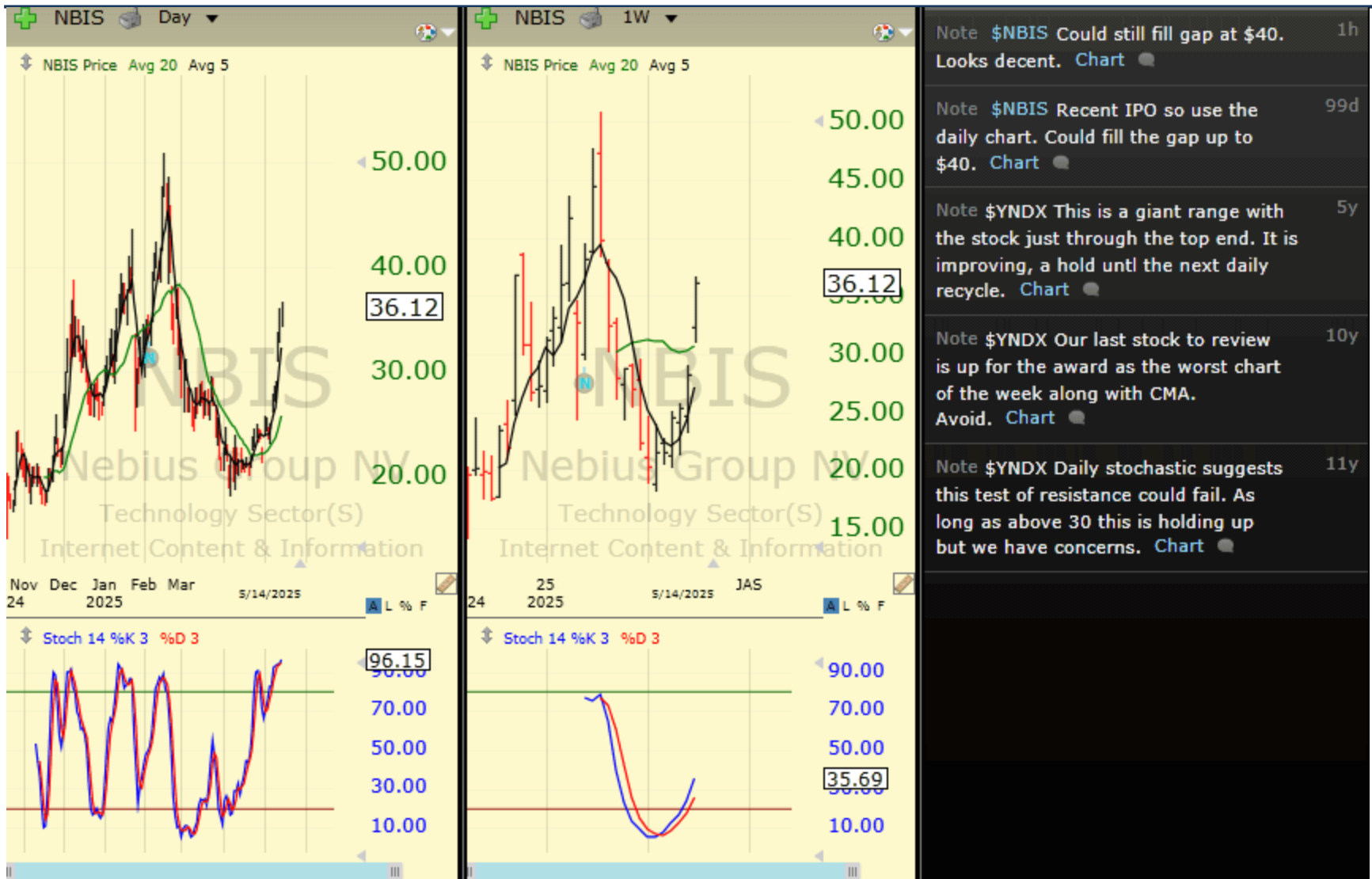


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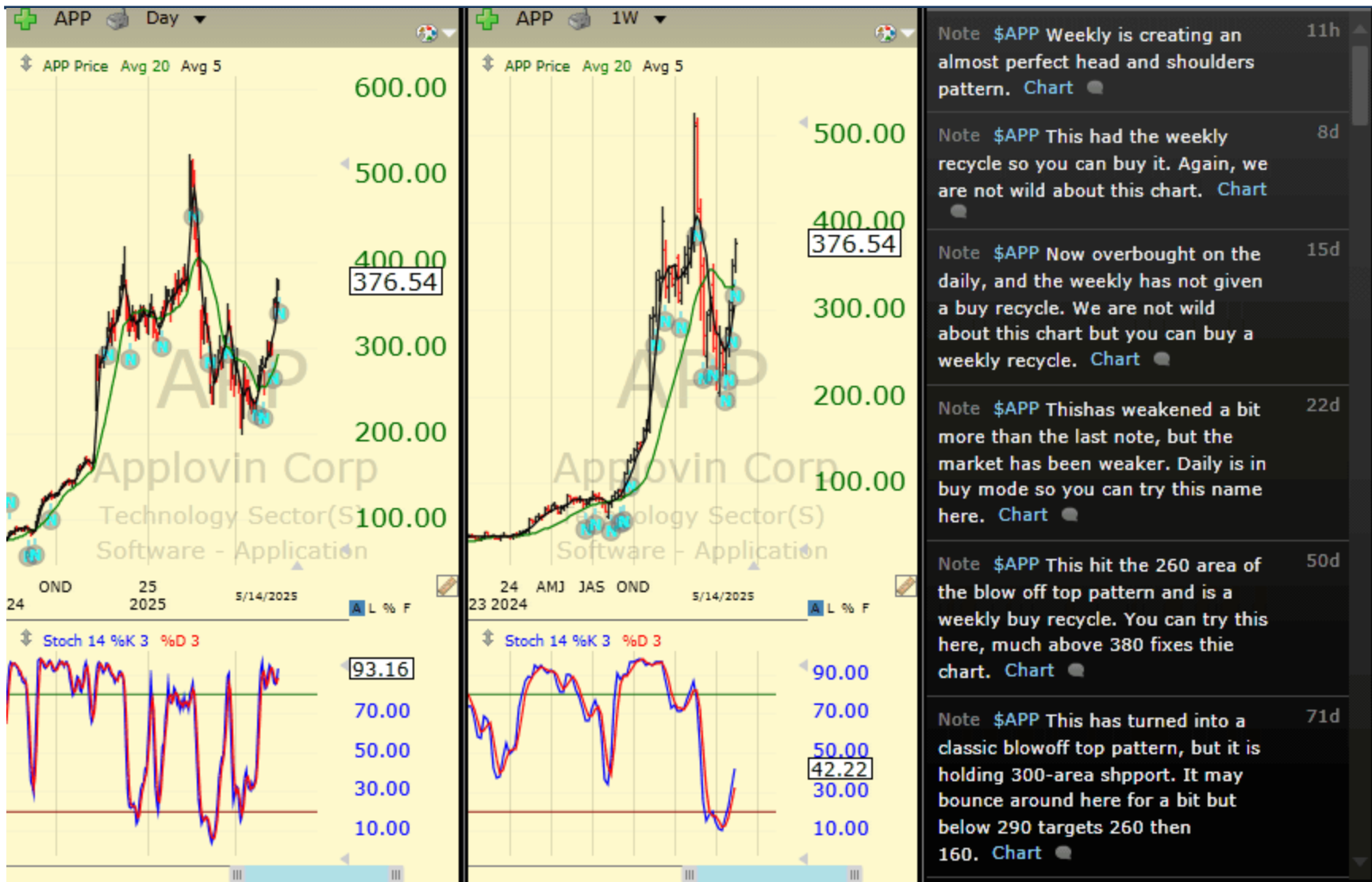
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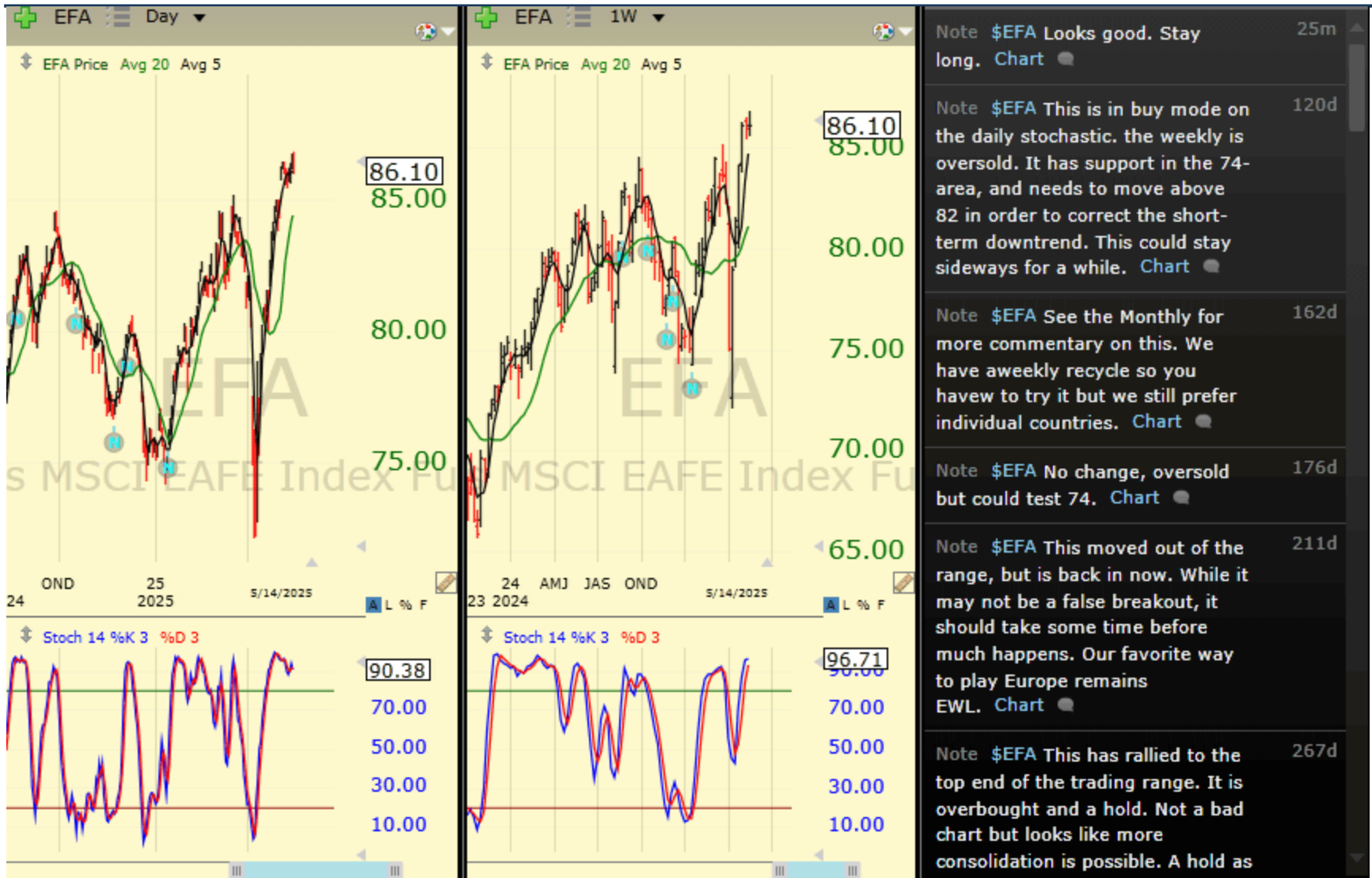
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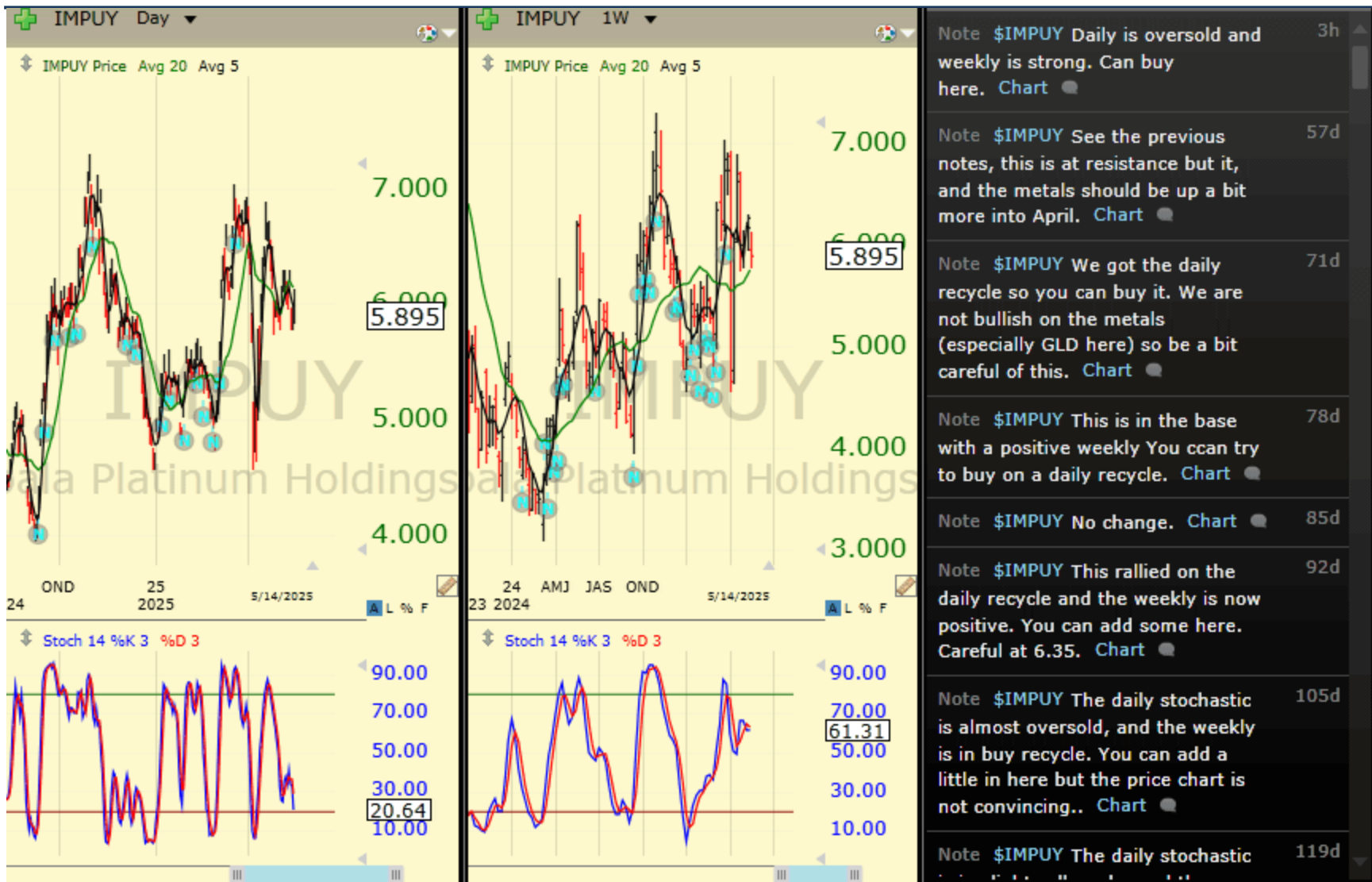


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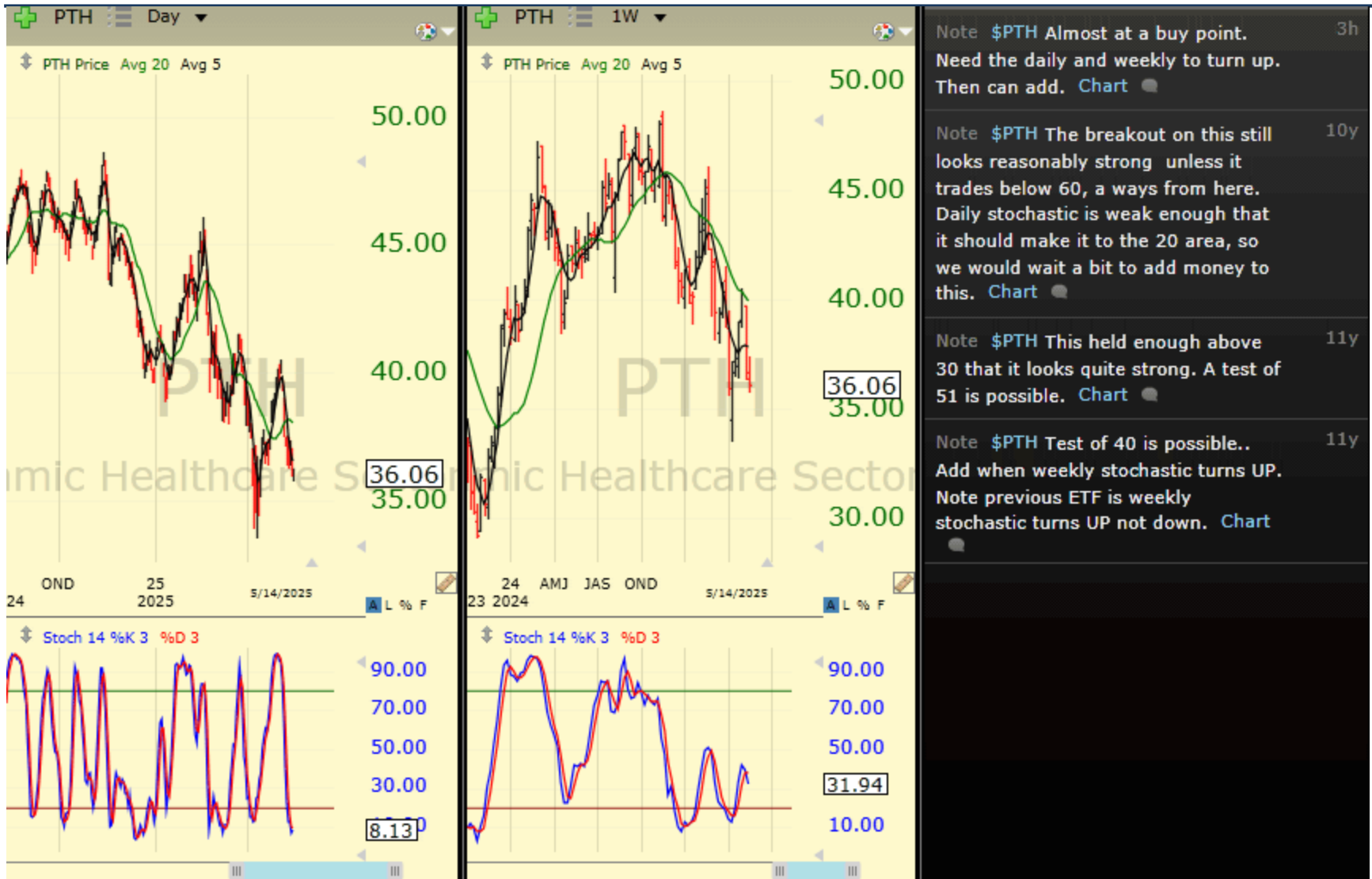
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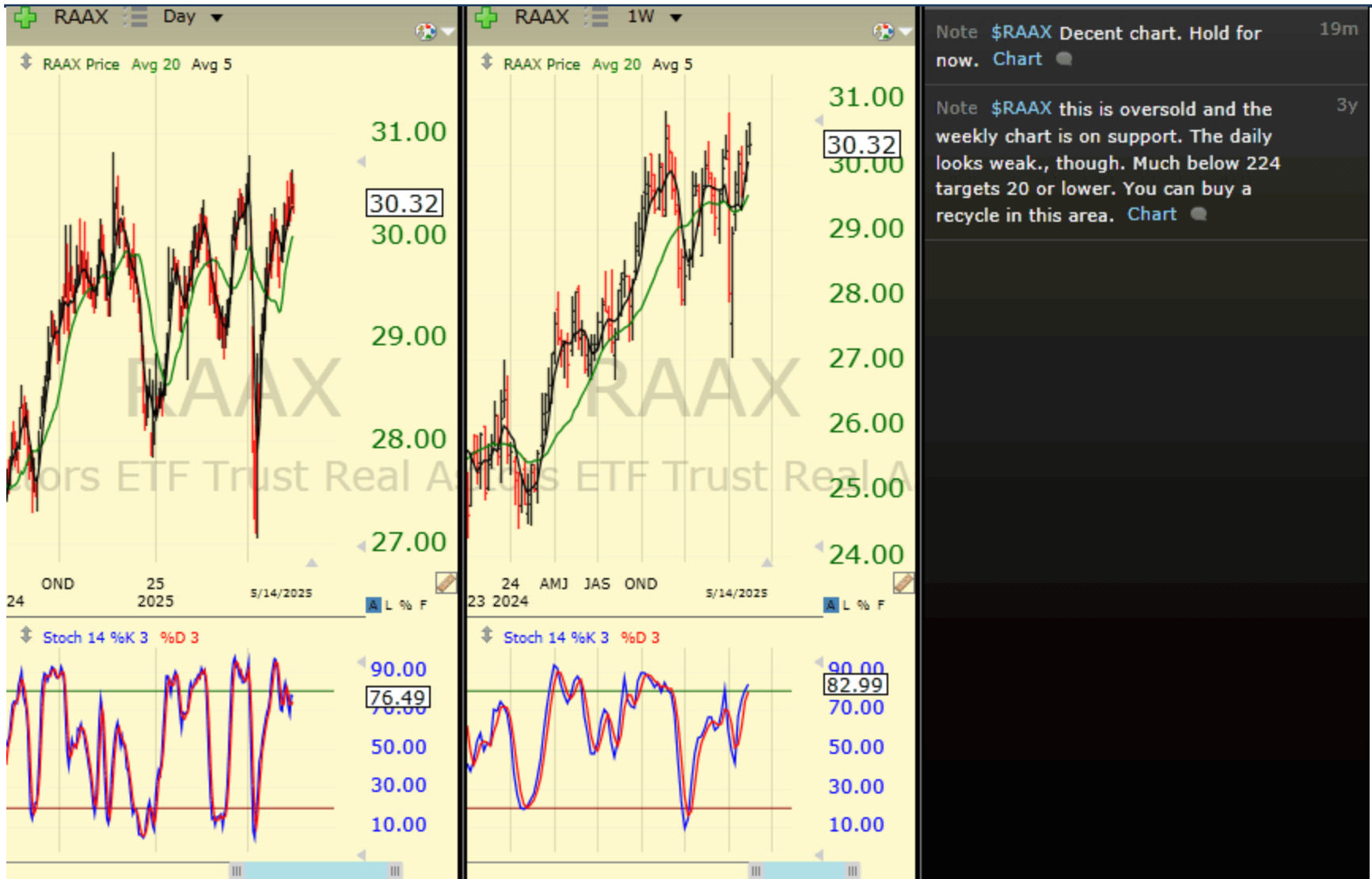
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# Technical Indicators

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Readers will note that we use the same indicators on all of the charts in this presentation. We append definitions of these indicators and are available via the website: [Education and Training Center](#).

# Technicals Defined

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## Moving Averages:

Moving averages are one of the building blocks of Technical Analysis, and there are almost as many ways to use this indicator as there are technicians.

At the FRED report we teach and use a dual moving average crossover system to determine trend. Our favorites are the 5 period and 20 period moving averages. We consider the trend to be up if the 5 is above the 20, and down if below it.

## Stochastics:

The Stochastic Oscillator is one of the commonly used momentum oscillators and is standard on charting programs. There are two lines on the chart below, %K and %D.

%K is the faster of the two lines, and represents a mathematical formula that *measures where the current close is in relation to the trading range of the last "X" periods of time*. We use a 14 period look-back, so in plain English %K says where the current close is in the trading range of the last 14 days, expressed as a %.

At the FRED report we use it somewhat differently than is commonly taught. The standard way to use the indicator is to register a buy signal when it moves below, and then above, 20 (the lowest 20% of closing prices in the last 14 days). A sell signal is when the indicator moves above, and then below 80 (the highest 80% of closes over the last 14 days).

*The other line, %D, is a 3 period moving average of %K. We have found that the Stochastic is sensitive, so we advocate taking signals only in the direction of the trend. When looking at the standard FRED report chart, this would mean taking buy signals when the 5 is above the 20, and sell signals when the 5 is below the 20, but using a different technique to exit positions. The reason for this is the Stochastic is quite sensitive, and can give early indications, especially in new trends. It also can get "stuck" in the direction of trends, which connotes strength and not weakness. Another, preferred interpretation, is to use the indicator to measure risk. An example: buy in an uptrend, not when the stochastic is at 90% but rather wait until it falls below 50%, This way, even if a stock, commodity, or ETF does not give one of the "classic" signals, you can still use the indicator to assess risk, and leg into positions.*

# The FRED Report

Financial Research, Education & Data

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**The FRED Report** ([www.theFREDreport.com](http://www.theFREDreport.com)) was started to provide Financial Advisors and investors access to unbiased market research. The President of The Fred Report, **Fred Meissner, CMT** has been practicing Technical Market Analysis since 1983 and has worked in the research departments of Merrill Lynch and Robinson – Humphrey /Smith Barney. In addition he has served the public as a portfolio manager and financial advisor. We know the problems investors face and have devoted our career to helping find the best possible investments in all environments.

